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Préoccupations et enjeux des citoyens Européens

Notice - Commission

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Fiche technique

Étude réalisée par BVA pour Arte et ses partenaires :    
  

Méthodologie : échantillon interrogé par internet du 27 mars au 09 avril 2024.

Echantillon: 22 726 personnes interrogées dans les 27 pays de l'Union européenne; représentatives de la population âgée de 15 ans et plus (16 ans et plus au Luxembourg), dont 1001 Français.

Marge d'erreur : Pour la France, avec un effectif de 1 001 personnes, pour un pourcentage obtenu par enquête de 20%, la marge d'erreur est égale à 2,5 points. Le pourcentage a donc 95% de chance d'être compris entre 17,5% et 22,5%.



























Critères de redressement : la représentativité de l'enquête a été assurée par la méthode des quotas, appliquée au sein de chaque pays sur les mêmes critères. Ainsi, les échantillons de chaque pays ont été construits et redressés sur des critères socio-démographiques, sur la base des statistiques nationales : sexe, âge, catégorie professionnelle et lieu de résidence. La moyenne européenne a ensuite été pondérée en fonction du poids de la population de chaque pays.

Gratification des personnes interrogées (panel internet) : inférieure à 1€

Date de diffusion et supports : à partir du 25 avril sur Arte.tv – diffusion progressive des chiffres de l'enquête jusqu'au 9 juin 2024 sur Arte.tv et dans les médias partenaires ainsi que sur le site internet de BVA.

La notice de cette enquête est consultable à la commission des sondages qui la rend publique sur son service de communication en ligne.

Description des échantillons

COUNTRY	SAMPLE SIZE	LANGUAGE USED
 Austria	1,000	German
 Belgium	1,001	French, Flemish
 Bulgaria	1,000	Bulgarian
 Croatia	1,000	Croatian
 Cyprus	501	Greek
 Czech Republic	1,002	Czech
 Denmark	1,000	Danish
 Estonia	500	Estonian
 Finland	1,000	Finnish
 France	1,001 Français	French
 Germany	1,001	German
 Greece	1,002	Greek
 Hungary	1,001	Hungarian
 Ireland	1,002	English
 Italy	1,004	Italian
 Latvia	500	Latvian
 Lithuania	502	Lithuanian
 Luxembourg	500	French, German
 Malta	200	English
 Netherlands	1,002	Dutch
 Poland	1,001	Polish
 Portugal	1,000	Portuguese
 Romania	1,000	Romanian
 Slovakia	503	Slovak
 Slovenia	500	Slovenian
 Spain	1,002	Spanish
Sweden	1,001	Swedish

Notes sur les marges d'erreurs

Cette étude présente des résultats soumis aux marges d'erreur inhérentes aux lois statistiques. Le tableau ci-dessous présente les valeurs des marges d'erreur suivant le résultat obtenu et la taille de l'échantillon considéré (soit 1 000 personnes pour la France)

TAILLE DE L'ÉCHANTILLON	INTERVALLE DE CONFIANCE À 95% SELON LE SCORE					
	5 OU 95%	10 OU 90%	20 OU 80%	30 OU 70%	40 OU 60%	50%
100	4,4	6,0	8,0	9,2	9,8	10,0
200	3,1	4,2	5,7	6,5	6,9	7,1
300	2,5	3,5	4,6	5,3	5,7	5,8
400	2,2	3,0	4,0	4,6	4,9	5,0
500	1,9	2,7	3,6	4,1	4,4	4,5
600	1,8	2,4	3,3	3,7	4,0	4,1
700	1,6	2,3	3,0	3,5	3,7	3,8
800	1,5	2,1	2,8	3,2	3,5	3,5
900	1,4	2,0	2,6	3,0	3,2	3,3
1 000	1,4	1,8	2,5	2,8	3,0	3,1
2 000	1,0	1,3	1,8	2,1	2,2	2,2
4 000	0,7	0,9	1,3	1,5	1,6	1,6
6000	0,6	0,8	1,1	1,3	1,4	1,4
10 000	0,4	0,6	0,8	0,9	0,9	1,0



Exemple de lecture : Dans le cas d'un échantillon de **1000 personnes**, pour un pourcentage obtenu par enquête de **20%**, la marge d'erreur est égale à 2,5. Le pourcentage a donc 95% de chance d'être compris entre 17,5% et 22,5%.

France : Structure de l'échantillon (1/3)

SD1 Please indicate your gender

	France				
	Unweighted		Weighted		Average weight
Total	1001	100%	1001	100%	1,000
Male	423	42%	478	48%	1,131
Female	578	58%	523	52%	0,904

SD2 Age of respondent (Final)

	France				
	Unweighted		Weighted		Average weight
Total	1001	100%	1001	100%	1,000
From 15 to 19 years	94	9%	75	8%	0,803
From 20 to 29 years	145	14%	151	15%	1,041
From 30 to 49 years	312	31%	330	33%	1,059
From 50 to 64 years	241	24%	236	24%	0,978
65 years and more	209	21%	209	21%	0,998

Proportions/Mean: Columns Tested against total - 99% 95% 90%

France : Structure de l'échantillon (2/3)

SD3 What is your current occupation?

	France				
	Unweighted		Weighted		Average weight
Total	1001	100%	1001	100%	1,000
Managers	37	4%	34	3%	0,919
Professionals	87	9%	77	8%	0,882
Technicians and associate professionals	108	11%	97	10%	0,897
Clerical support workers	58	6%	51	5%	0,886
Service and sales workers	82	8%	75	7%	0,914
Skilled agricultural, forestry, and fishery workers	17	2%	15	2%	0,887
Craft and related trades workers	64	6%	57	6%	0,894
Plant and machine operators, and assemblers	24	2%	45	4%	1,856
Elementary occupations	44	4%	47	5%	1,075
Armed forces occupations	5	0%	5	1%	1,047
Unemployed	58	6%	52	5%	0,890
Currently not economically active (retired, students, homemakers and others)	417	42%	446	45%	1,069

Proportions/Mean: Columns Tested against total - 99% 95% 90%

France : Structure de l'échantillon (2/3)

SD4 Where do you live?

- France

	France					
	Unweighted		Weighted		Average weight	
Total	1001	100%	1001	100%	1,000	
Auvergne - Rhône-Alpes	107	11%	121	12%	1,129	
Bourgogne- Franche-Comté	53	5%	45	5%	0,850	
Bretagne	54	5%	51	5%	0,947	
Centre-Val de Loire	45	4%	41	4%	0,905	
Grand Est	101	10%	88	9%	0,876	
Hauts-de-France	102	10%	93	9%	0,909	
Île De France	170	17%	185	19%	1,089	
Normandie	57	6%	52	5%	0,920	
Nouvelle-Aquitaine	92	9%	94	9%	1,018	
Occitanie	82	8%	90	9%	1,096	
Pays De La Loire	68	7%	57	6%	0,831	
Provence-Alpes-Côte D'Azur et Corse	70	7%	84	8%	1,206	

Proportions/Mean: Columns Tested against total - 99% 95% 90%

Questionnaire (1/3)

Etat d'esprit général

Q1. De manière générale, diriez-vous que vous êtes optimiste ou pessimiste quand vous pensez à votre avenir personnel ?

1. Très optimiste
2. Plutôt optimiste
3. Plutôt pessimiste
4. Très pessimiste

Q2. Parmi les thématiques suivantes, quelles sont celles qui vous préoccupent le plus, vous personnellement ?

Trois réponses possibles

1. Le chômage
2. Le pouvoir d'achat
3. La sécurité
4. L'immigration
5. L'environnement
6. L'éducation
7. Les impôts
8. Les inégalités sociales
9. Le terrorisme
10. La santé
11. La guerre
12. Le logement
13. La remise en cause de la démocratie
14. Aucune de celles-ci

Q3. Personnellement, au cours des trois dernières années, diriez-vous que la situation ...

- Concernant votre propre situation économique
- Concernant la situation économique de votre pays
- Concernant la situation économique en Europe

1. S'est améliorée
2. Est restée stable
3. S'est dégradée

Q4. Vous personnellement, vous sentez-vous ... ?

1. Plus [Français] qu'Européen
2. Autant [Français] qu'Européen
3. Plus Européen que [Français]
4. Seulement [Français]
5. Seulement Européen

Les élections européennes, qui permettent d'élire les députés du Parlement européen, auront lieu le 9 juin 2024.

Q5. Ces élections européennes vous intéressent-elle... ?

1. Beaucoup
2. Assez
3. Un peu
4. Pas du tout

(Filtrer selon l'âge du droit de vote dans chacun des pays)

Q6. Que vous décideriez de prendre part ou non au vote, tiendriez-vous compte avant tout...

1. Des enjeux de votre pays
2. Des enjeux européens
3. Vous ne savez pas

Questionnaire (2/3)

Perception de l'Union européenne

Q7. Diriez-vous que globalement les décisions de l'Union européenne ont un impact positif, négatif ou pas d'impact dans votre vie ?

1. Impact positif
2. Impact négatif
3. Pas d'impact
4. Vous ne savez pas

Q8. Et plus précisément, diriez-vous que dans chacun des domaines suivants, les décisions de l'Union européenne ont un impact dans votre vie ?

- Vos finances personnelles
- Les questions sociales
- L'environnement
- La culture
- La mobilité
- L'éducation
- La santé
- La sécurité

1. Impact positif
2. Impact négatif
3. Pas d'impact
4. Vous ne savez pas

Q9. Selon vous l'Europe devrait-elle renforcer sa politique commune en matière de...

- Défense
- Politique sociale
- Climat
- Fiscalité
- Immigration

1. Oui, plutôt
2. Non, plutôt pas
3. Vous ne savez pas

Migrations

Q10. De manière générale, l'immigration est-elle pour vous...

1. Une chance pour votre pays
2. Un problème pour votre pays
3. Ni l'un ni l'autre

Q11. Etes-vous d'accord ou pas avec chacune des affirmations suivantes :

- Votre pays accueille trop de migrants
- Il faut plus de mesures de la part de l'Union européenne pour lutter contre l'immigration illégale
- L'Europe a besoin d'immigration aujourd'hui
- Il faut instaurer des quotas au niveau de chaque pays à l'échelle européenne concernant l'accueil des migrants
- Globalement, les migrants sont bien accueillis dans votre pays

1. Plutôt d'accord
2. Plutôt pas d'accord

Q12. (Filtre si plutôt d'accord en Q11.3 : besoin de l'immigration) :

Vous avez déclaré que l'Europe a besoin de l'immigration aujourd'hui. Pour quelles raisons principales selon vous ?

Deux réponses possibles

1. Pour favoriser la diversité culturelle de l'Europe
2. Dans un devoir de solidarité avec les peuples qui souffrent
3. Pour pallier la crise de natalité en Europe et limiter le vieillissement de la population
4. Pour compenser un manque de main d'œuvre dans certaines professions
5. Pour bénéficier de certaines expertises (meilleurs diplômés, experts...)
6. Aucune de ces raisons

Questionnaire (3/3)

Guerre

Q13. Etes-vous d'accord ou pas avec chacune des affirmations suivantes :

- Il faut une armée européenne, commune à l'ensemble des pays membres
 - L'Europe dispose de moyens matériels militaires suffisants pour se défendre en cas d'agression militaire (y compris sans le soutien des Etats-Unis)
 - Aujourd'hui, je crains la menace d'une guerre imminente en Europe avec la Russie
1. Plutôt d'accord
 2. Plutôt pas d'accord
 3. Vous ne savez pas

Q14. Concernant le conflit en Ukraine, globalement diriez-vous que l'Union européenne doit-elle...

1. Renforcer son engagement en faveur de l'Ukraine
2. Diminuer son engagement en faveur de l'Ukraine

Q15. Et toujours concernant le conflit en Ukraine, diriez-vous que l'Union européenne doit...

- Augmenter son aide économique à l'Ukraine
 - Augmenter son aide militaire à l'Ukraine (armes, chars...)
 - Intervenir militairement avec l'envoi de troupes armées sur place
 - Accueillir davantage de réfugiés ukrainiens
 - Maintenir des sanctions économiques envers la Russie (gel des avoirs russes, pas de visa...)
 - Négocier avec Vladimir Poutine pour obtenir un cessez-le-feu
1. Oui, plutôt
 2. Non, plutôt pas

Q16. Etes-vous favorable ou opposé à l'entrée de l'Ukraine au sein de l'Union Européenne ?

1. Très favorable
2. Plutôt favorable
3. Plutôt opposé
4. Très opposé

Q17. Depuis le début de la guerre en Ukraine, vous sentez-vous...

1. Plus Européen qu'avant
2. Autant Européen qu'avant
3. Moins Européen qu'avant

Climat / Environnement

Q18. Selon vous, la lutte contre le changement climatique doit constituer pour l'Union européenne un sujet... ?

1. Prioritaire
2. Important mais pas prioritaire
3. Secondaire
4. Vous ne savez pas

Q19. Au cours des 12 derniers mois, avez-vous changé votre mode de vie pour limiter votre impact sur l'environnement ?

1. Profondément
2. Un peu
3. Pas vraiment
4. Pas du tout

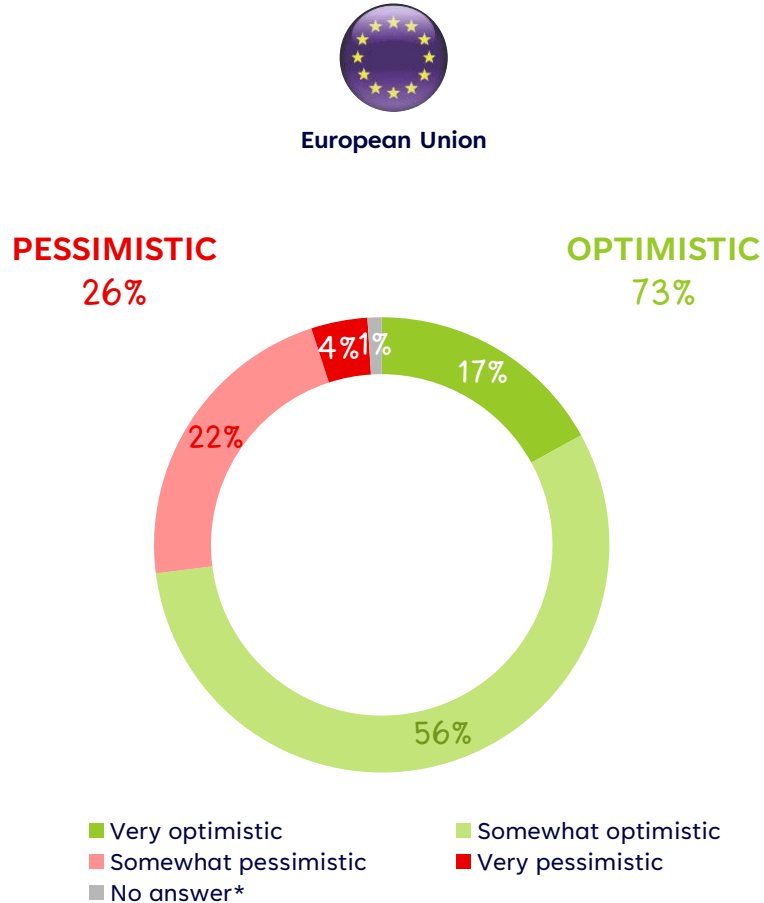
Q20. Etes-vous favorable ou opposé à ce que l'Europe adopte chacune des mesures suivantes et les fasse appliquer à l'ensemble de ses Etats membres ?

- Limiter le nombre de liaisons aériennes à l'intérieur de l'Union européenne
 - Taxer davantage l'essence pour inciter à moins prendre sa voiture
 - Investir massivement dans les transports en commun même si c'est au détriment des autres modes de transports
 - Réduire les pesticides dans l'agriculture même si cela suppose une hausse des prix
1. Plutôt favorable
 2. Plutôt opposé
 3. Vous ne savez pas

Personal perspectives : optimism or pessimism

3 out of 4 Europeans are optimistic about their personal future

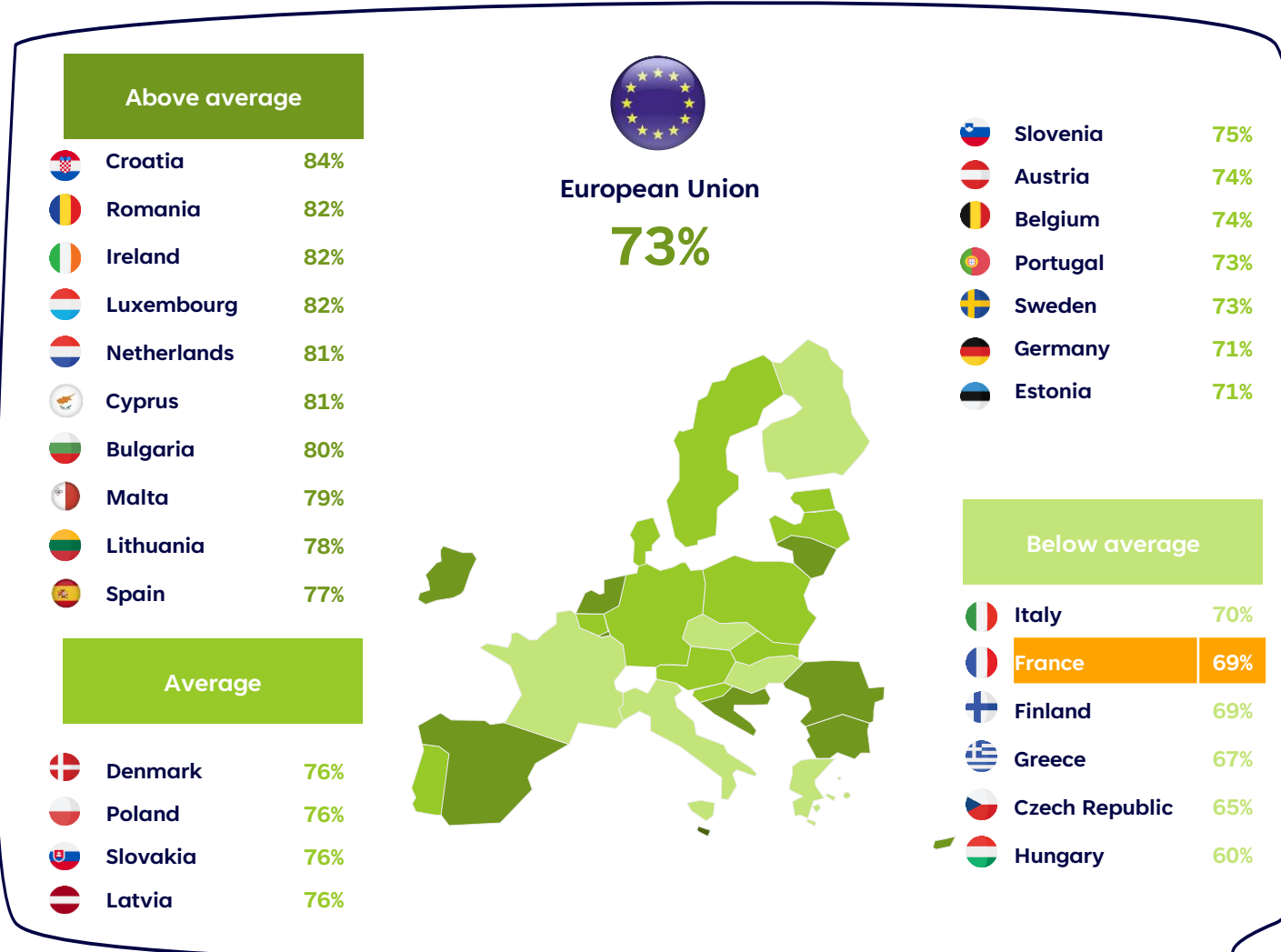
% OPTIMISTIC



*Item not suggested

Q1. In general, would you say you are optimistic or pessimistic when you think about your personal future?

Base: to all



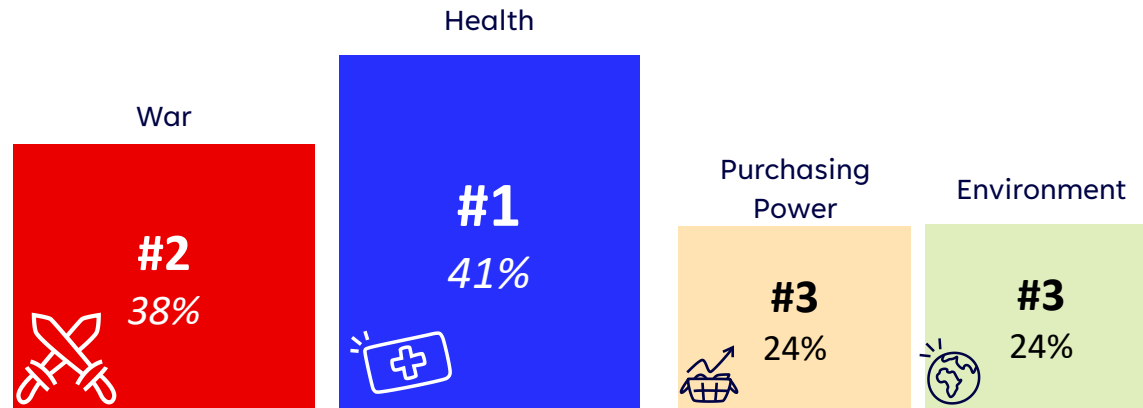
The main concerns of European citizens

After years of pandemics and the arrival of war in Europe, Europeans are mainly concerned with health, war and inflation. However, the environment is equal in importance as purchasing power.

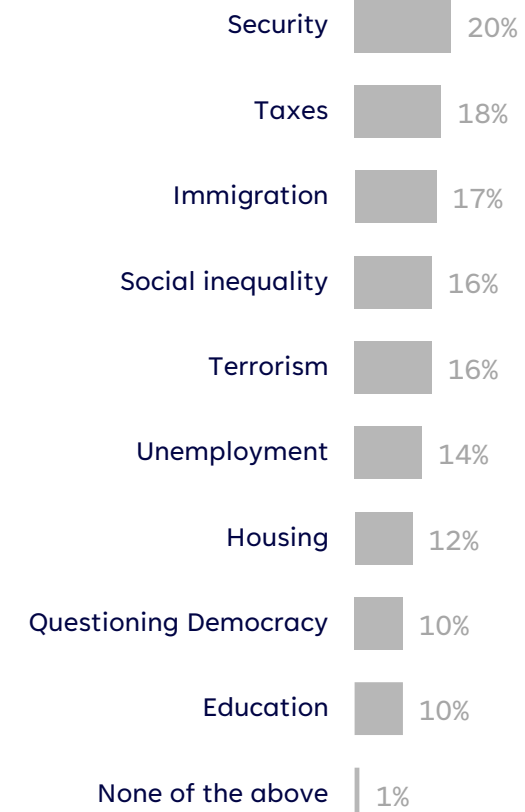


European Union

3 biggest issues



Other issues

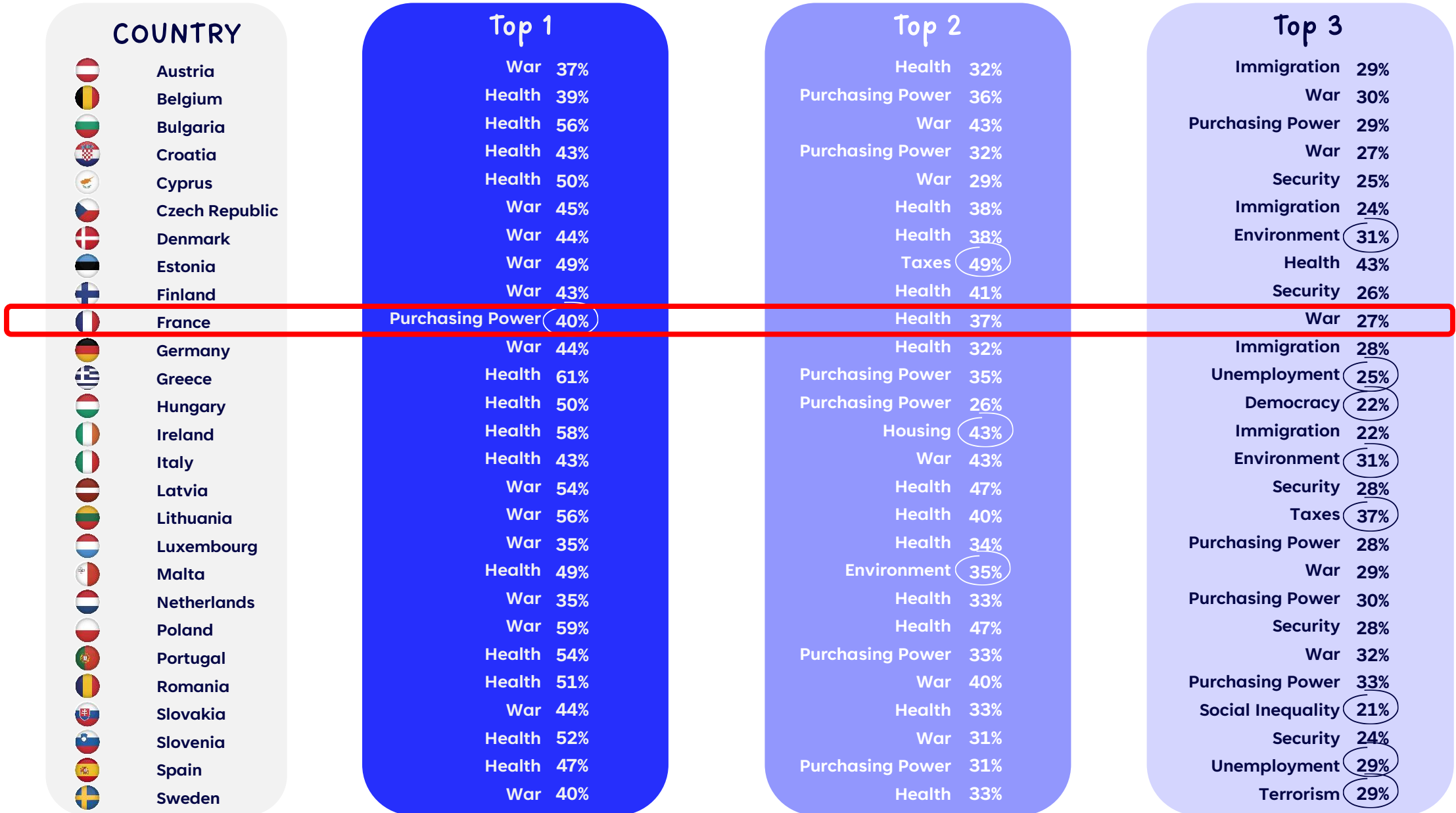


Q2. Which of the following issues are of most concern to you personally?

Base: to all / Maximum 3 answers possible

The main concerns of European citizens

3 biggest issues in each country

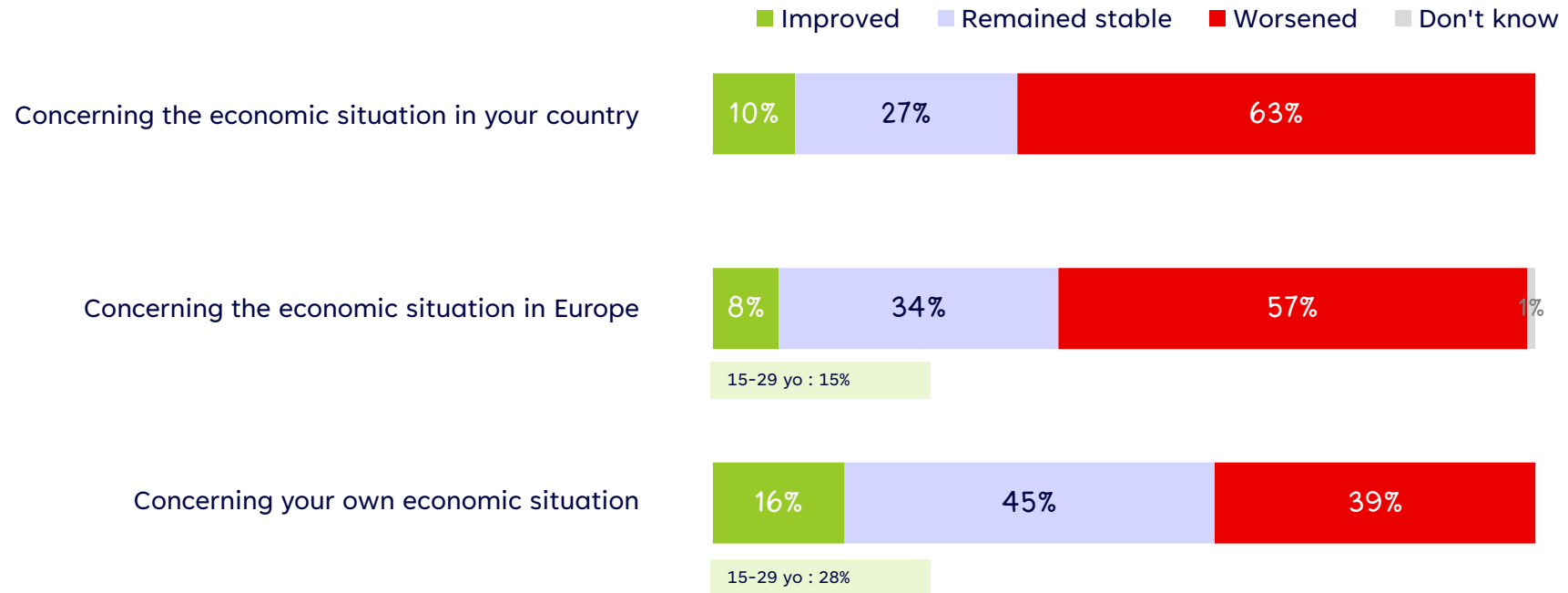


Perception of the economic situation

Europeans see a worsening economic situation in their countries and in Europe as a whole



European Union



Q3. Personally, over the last three years, would you say that the situation...

Base: to all

Perception of the economic situation - Results by country

% Worsened

	European Union	Austria	Belgium	Bulgaria	Croatia	Cyprus	Czech - Republic	Denmark	Estonia	Finland	France	Germany	Greece	Hungary	Ireland	Italy	Latvia	Lithuania	Luxembourg	Malta	Netherlands	Poland	Portugal	Romania	Slovakia	Slovenia	Spain	Sweden
Concerning the economic situation in your country	63%	66%	58%	61%	54%	51%	72%	35%	86%	76%	75%	66%	63%	77%	58%	59%	74%	56%	30%	40%	54%	50%	61%	63%	60%	60%	57%	68%
Concerning the economic situation in Europe	57%	68%	59%	51%	49%	51%	61%	45%	66%	62%	65%	62%	53%	61%	56%	56%	63%	44%	36%	38%	55%	44%	57%	50%	48%	58%	48%	62%
Concerning your own economic situation	39%	44%	35%	36%	35%	34%	42%	30%	48%	40%	41%	41%	47%	57%	43%	38%	50%	39%	27%	31%	31%	29%	43%	38%	34%	42%	35%	49%

Q3. Personally, over the last three years, would you say that the situation...

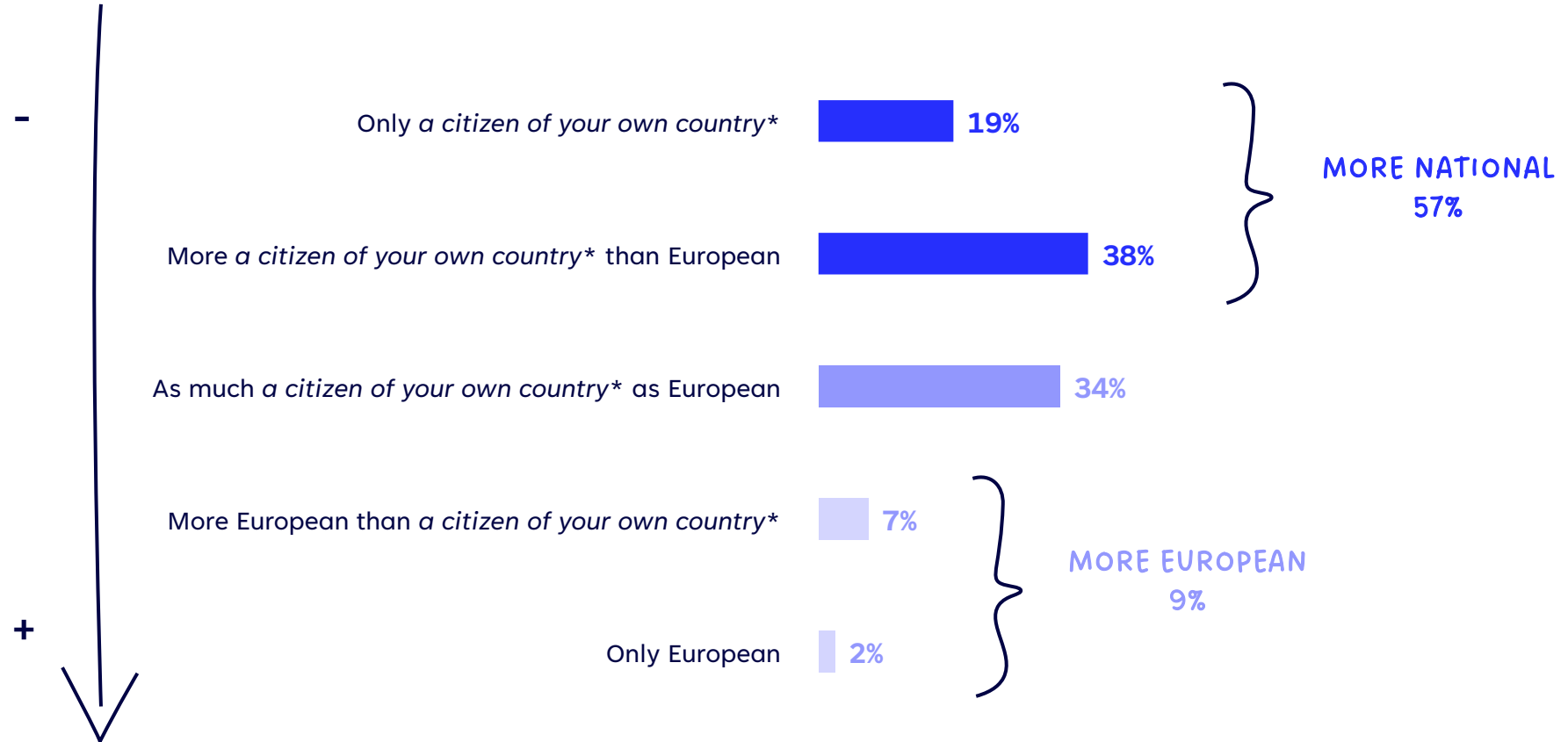
Base: to all

Sense of belonging to Europe

EU citizens feel closer to their country than to Europe, but only 1 out of 5 do not feel European at all



Sense of belonging to Europe



Q4. Do you personally feel...?

Base: to all

*The wording was adapted for each country. For example, in Spain, it was replaced by "Spanish".

Sense of belonging to Europe – Results by country

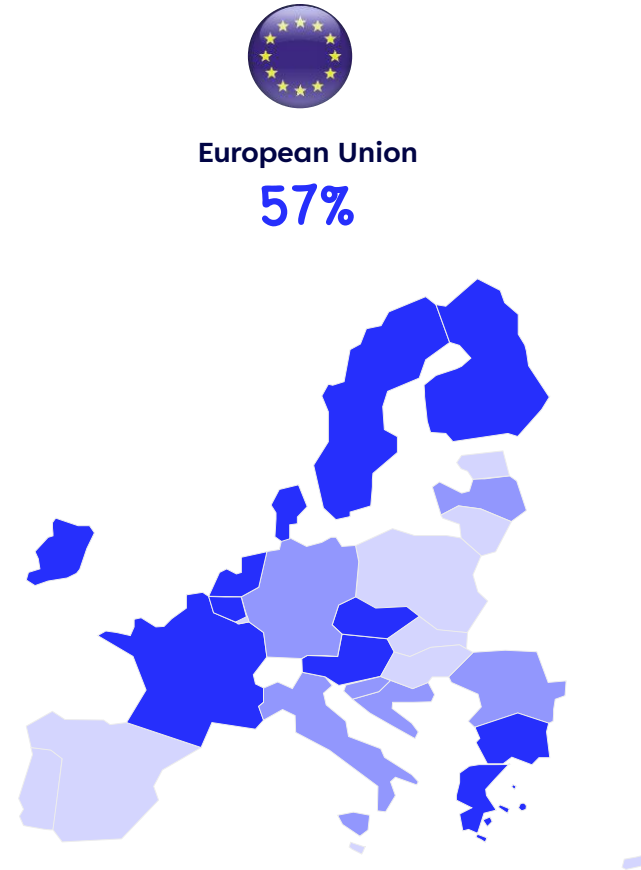
% MORE NATIONAL

Above average

Sweden	71%
Netherlands	68%
Denmark	68%
Finland	68%
Ireland	65%
Czech Republic	65%
France	64%
Bulgaria	64%
Austria	61%
Greece	61%
Belgium	61%

Average

Slovenia	60%
Croatia	58%
Italy	58%
Latvia	56%
Germany	55%
Romania	55%



Below average

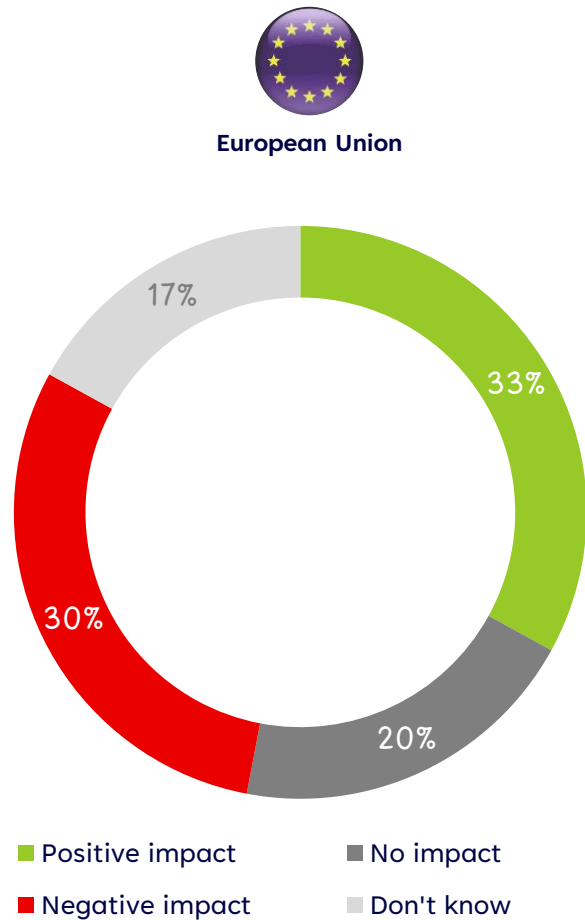
Portugal	54%
Estonia	53%
Lithuania	53%
Slovakia	53%
Poland	49%
Cyprus	49%
Hungary	46%
Spain	46%
Malta	42%
Luxembourg	38%

Q4. Do you personally feel...?

Base: to all

Global impact of European Union decisions

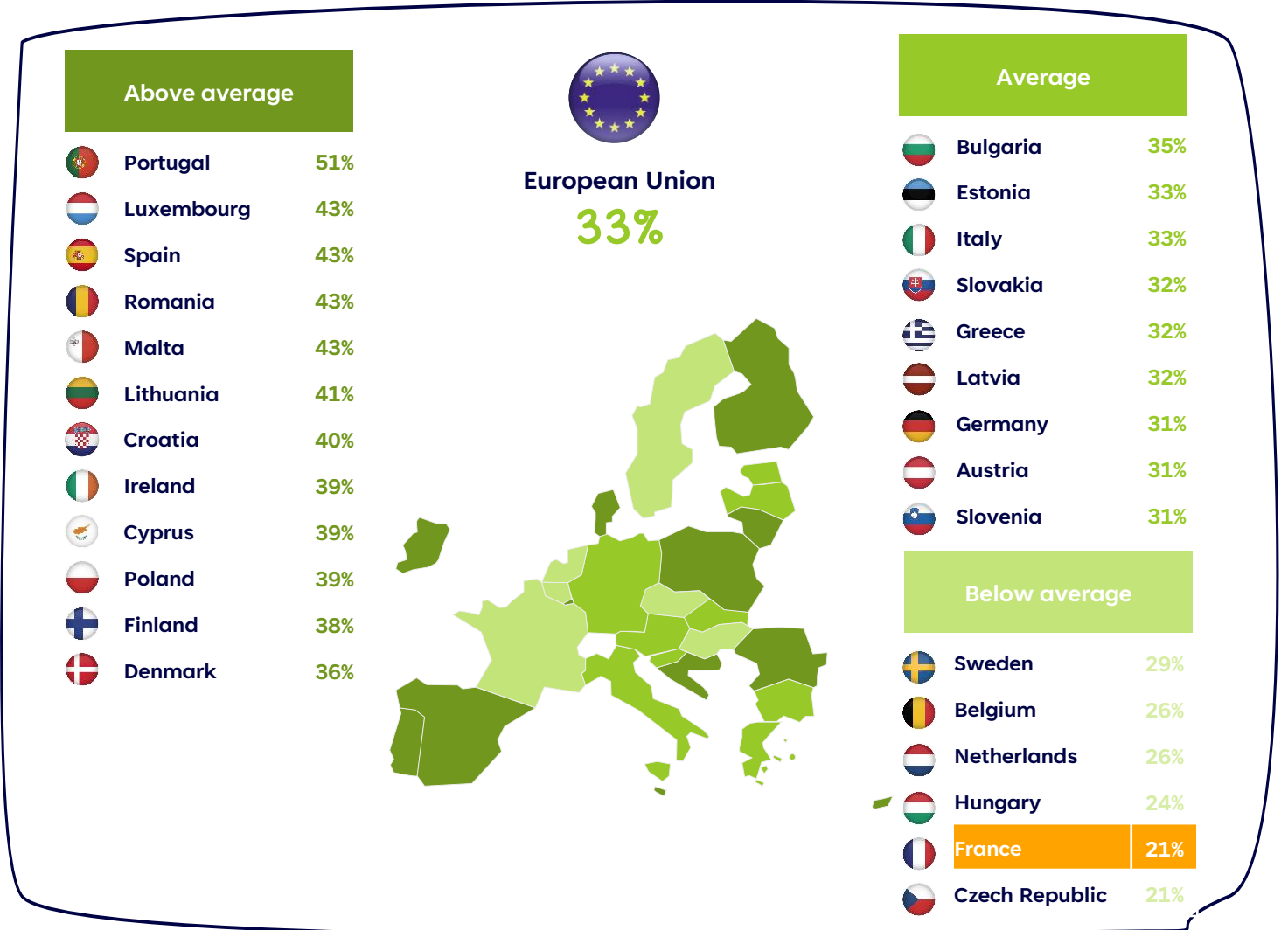
Positive impact of the EU is not clearly seen by citizens



Q7. Would you say that, overall, the European Union's decisions have a positive, negative or no impact on your life?

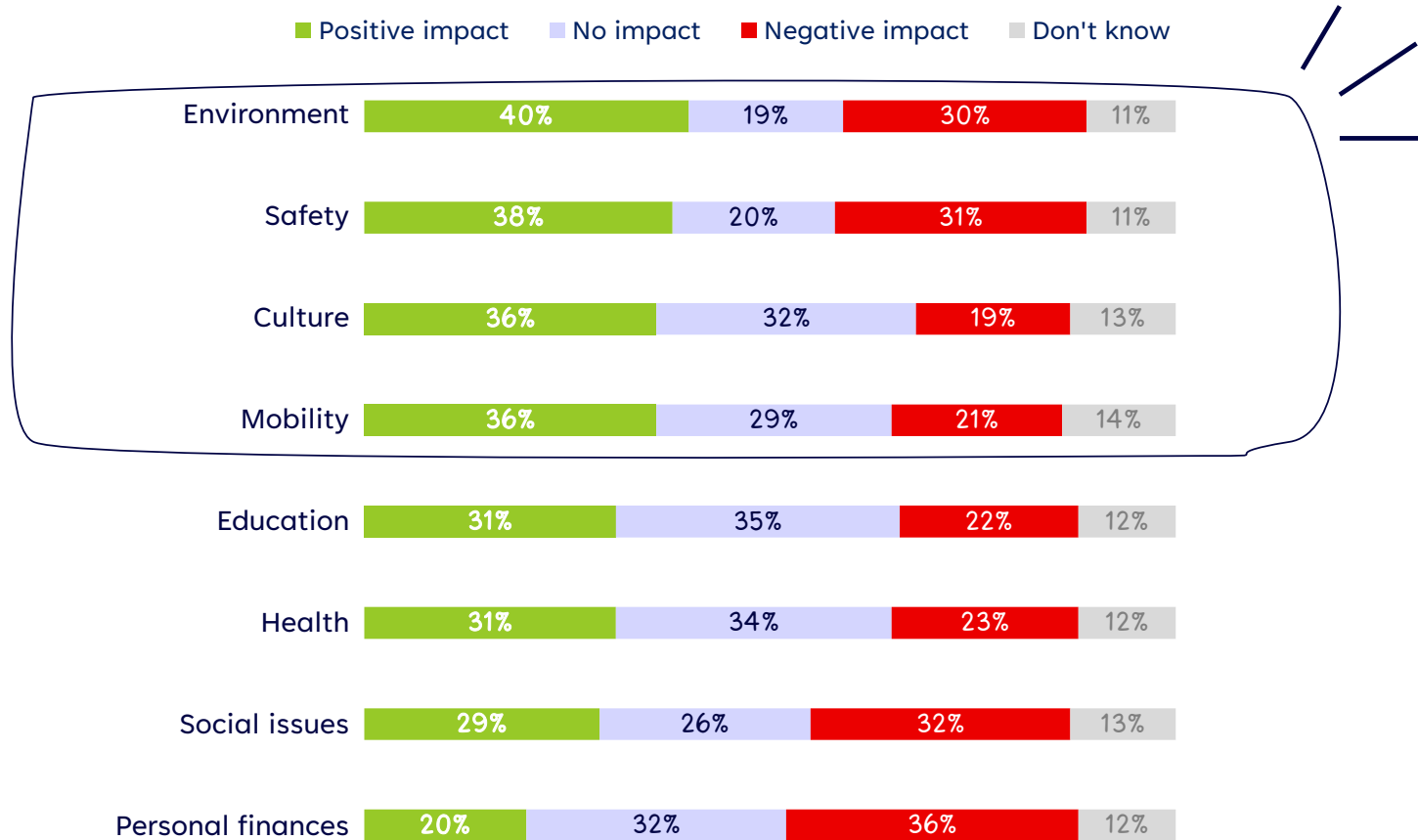
Base: to all

% POSITIVE IMPACT



Detailed impact of European Union decisions

The impact of EU decisions is better seen as far as the environment and safety are concerned (whether it is positive nor negative). The impact on social issues and personal finances is mostly seen as negative.



Q8. More specifically, would you say that in each of the following areas, the European Union's decisions have an impact on your life?

Base: to all

Impact of European Union decisions - Results by country

% Positive impact

	European Union	Austria	Belgium	Bulgaria	Croatia	Cyprus	Czech - Republic	Denmark	Estonia	Finland	France	Germany	Greece	Hungary	Ireland	Italy	Latvia	Lithuania	Luxembourg	Malta	Netherlands	Poland	Portugal	Romania	Slovakia	Slovenia	Spain	Sweden
Environment	40%	33%	34%	43%	48%	52%	31%	40%	37%	45%	29%	35%	44%	30%	48%	44%	38%	43%	47%	45%	32%	47%	60%	49%	38%	40%	50%	35%
Safety	38%	30%	34%	36%	38%	37%	31%	49%	47%	48%	26%	34%	35%	25%	38%	37%	47%	56%	45%	41%	38%	51%	54%	49%	38%	38%	49%	40%
Culture	36%	28%	29%	39%	39%	43%	34%	31%	40%	36%	30%	33%	39%	24%	36%	42%	38%	40%	41%	44%	23%	42%	49%	38%	37%	37%	48%	30%
Mobility	36%	33%	27%	50%	50%	38%	27%	35%	53%	47%	28%	30%	34%	27%	37%	34%	44%	42%	50%	48%	30%	44%	52%	44%	42%	48%	49%	43%
Education	31%	29%	23%	35%	39%	43%	32%	26%	36%	31%	20%	29%	32%	20%	37%	33%	31%	27%	42%	53%	22%	35%	44%	41%	36%	39%	42%	31%
Health	31%	27%	35%	32%	31%	46%	26%	23%	30%	25%	27%	24%	30%	18%	32%	34%	28%	32%	39%	54%	25%	37%	44%	42%	29%	24%	43%	23%
Social issues	29%	24%	24%	32%	34%	40%	18%	24%	29%	20%	19%	24%	39%	21%	33%	33%	26%	35%	32%	45%	24%	37%	48%	38%	26%	27%	39%	27%
Personal finances	20%	15%	15%	24%	27%	24%	15%	19%	13%	16%	13%	16%	19%	15%	21%	20%	16%	20%	28%	26%	15%	27%	33%	30%	23%	16%	27%	16%

Q8. More specifically, would you say that in each of the following areas, the European Union's decisions have an impact on your life?

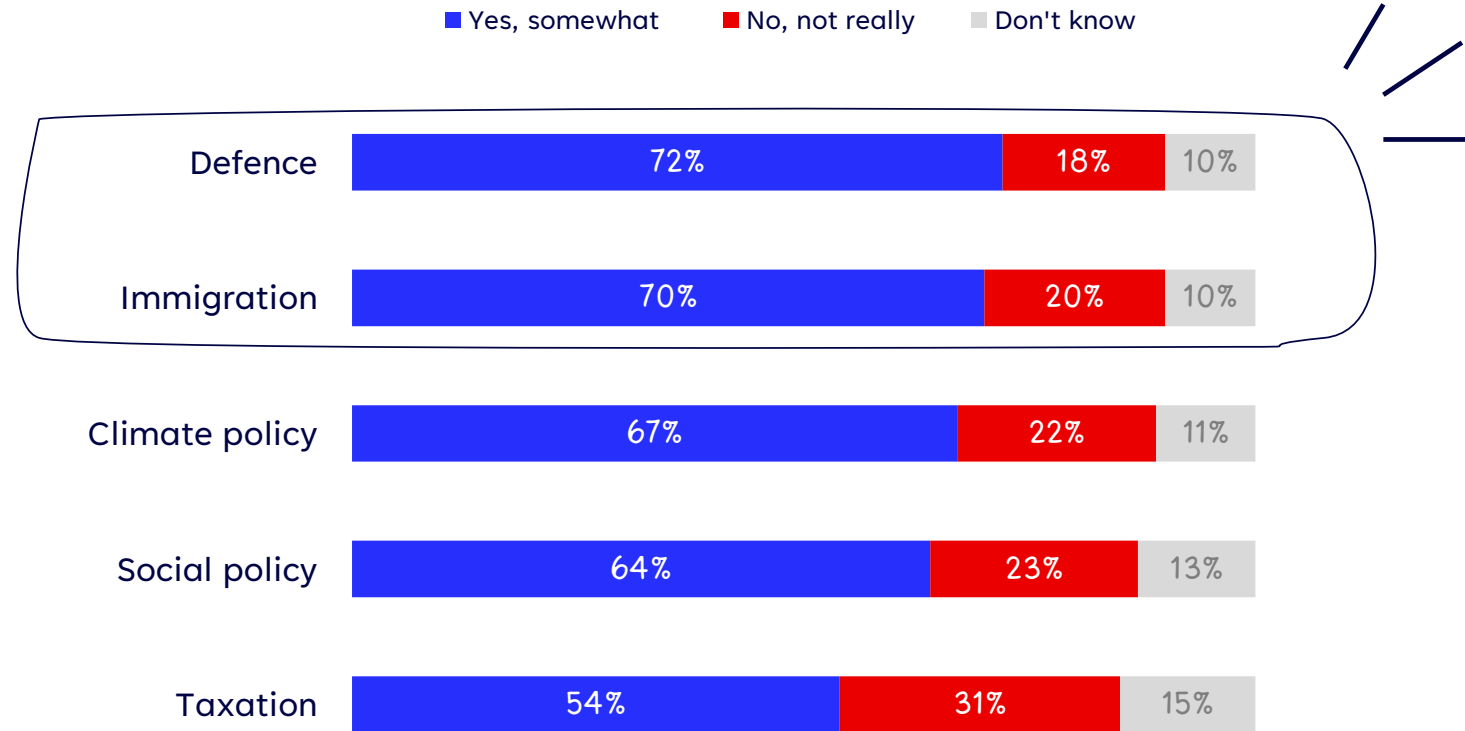
Base: to all

Strengthening the European common policy

A need of European common policy, especially on Defense and Immigration.



European Union



Q9. In your opinion, should Europe strengthen its common policy on...

Base: to all

Strengthening the European common policy – Results by country

EU historical countries like Italy, Portugal, Spain, are the most in favor of strengthening European policy

% Yes, somewhat

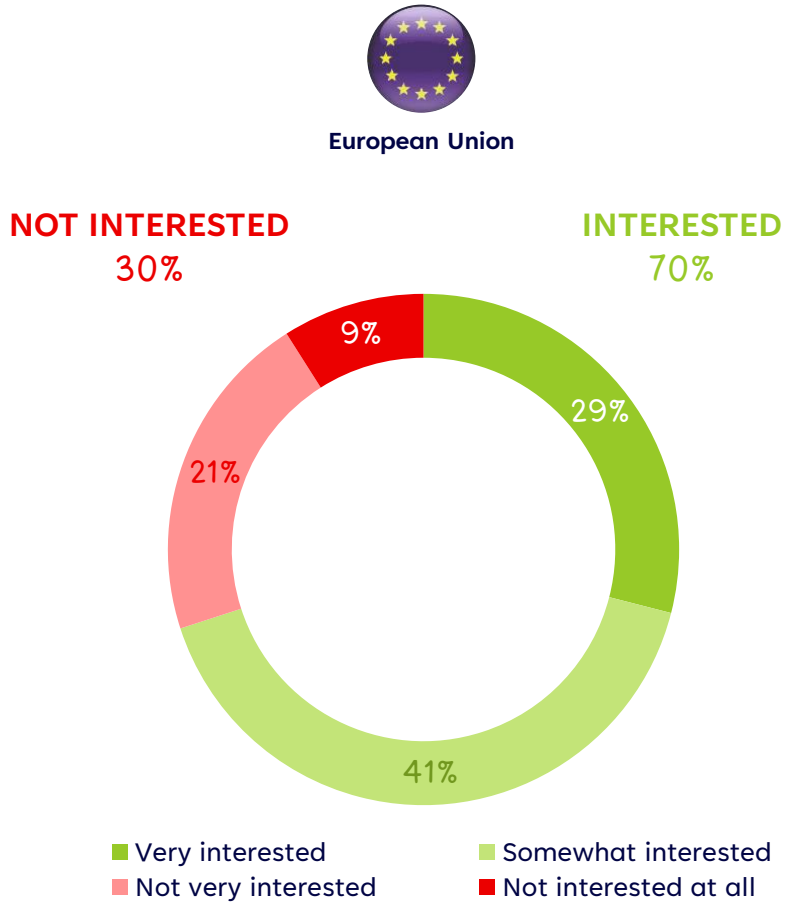
	European Union	Austria	Belgium	Bulgaria	Croatia	Cyprus	Czech - Republic	Denmark	Estonia	Finland	France	Germany	Greece	Hungary	Ireland	Italy	Latvia	Lithuania	Luxembourg	Malta	Netherlands	Poland	Portugal	Romania	Slovakia	Slovenia	Spain	Sweden
Defence	72%	64%	73%	72%	69%	48%	67%	68%	83%	78%	72%	71%	50%	79%	62%	71%	80%	81%	68%	60%	70%	81%	81%	80%	69%	69%	69%	68%
Immigration	70%	70%	70%	76%	71%	50%	69%	61%	68%	64%	66%	69%	48%	72%	73%	78%	69%	67%	60%	84%	70%	65%	80%	71%	62%	82%	79%	66%
Climate policy	67%	65%	66%	67%	69%	56%	41%	71%	51%	62%	68%	65%	57%	71%	65%	74%	57%	58%	68%	73%	62%	63%	78%	70%	61%	65%	74%	66%
Social policy	64%	61%	63%	75%	70%	55%	59%	44%	63%	50%	59%	63%	52%	72%	60%	70%	69%	65%	54%	56%	50%	62%	76%	72%	65%	72%	77%	48%
Taxation	54%	52%	60%	45%	61%	38%	51%	34%	45%	42%	55%	52%	38%	59%	45%	61%	68%	59%	55%	44%	42%	41%	57%	73%	40%	52%	65%	42%

Q9. In your opinion, should Europe strengthen its common policy on...

Base: to all

Interest in European Elections

More than 2/3 of Europeans say they are interested in the coming European elections



% INTERESTED

Above average

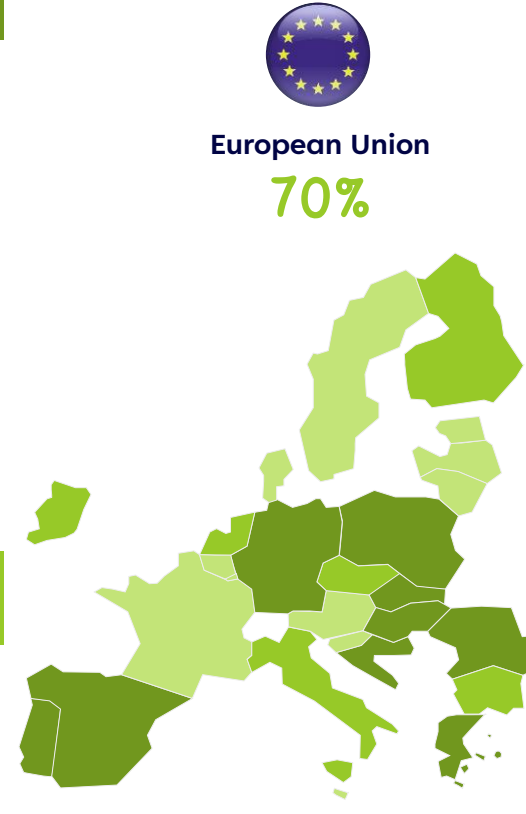
Poland	82%
Portugal	78%
Slovakia	78%
Spain	78%
Hungary	76%
Greece	75%
Romania	74%
Germany	73%
Croatia	72%

Average

Czech Republic	71%
Italy	71%
Bulgaria	71%
Ireland	69%
Netherlands	68%
Finland	66%

Below average

Malte	65%
Cyprus	64%
Estonia	63%
Slovenia	63%
Austria	62%
Luxembourg	62%
Latvia	60%
Denmark	60%
Lithuania	57%
Sweden	54%
France	52%
Belgium	52%



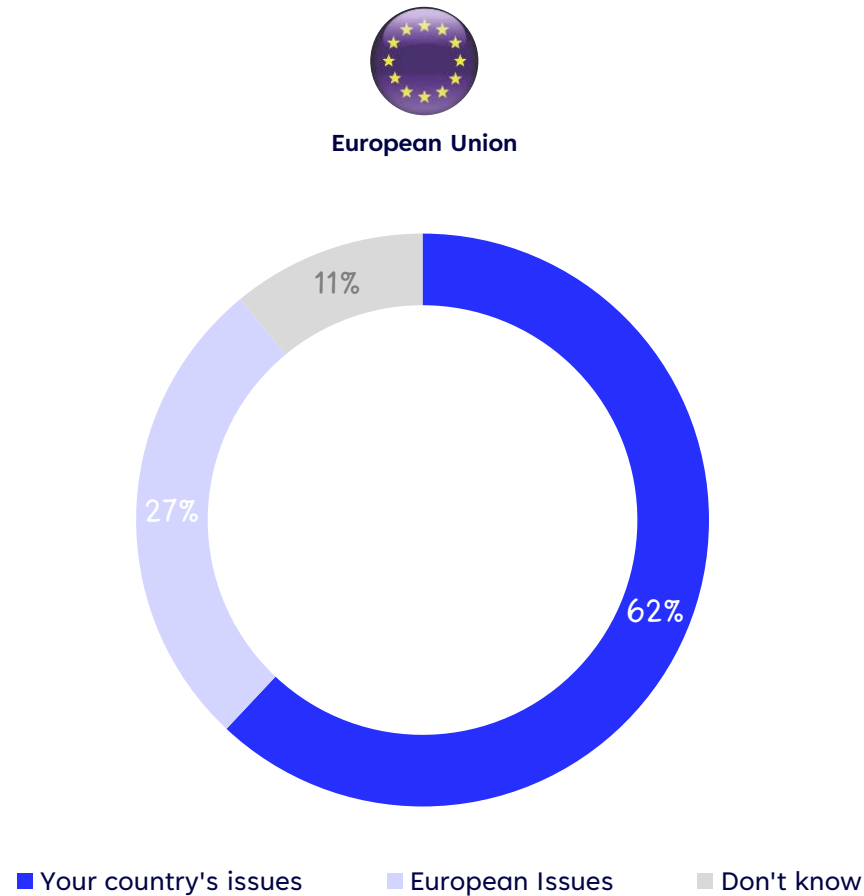
Q5. The European elections, which elect the Members of the European Parliament, will take place on 9 June 2024. Are you interested in these European elections ?

Base: to all

Consideration between national or European priorities

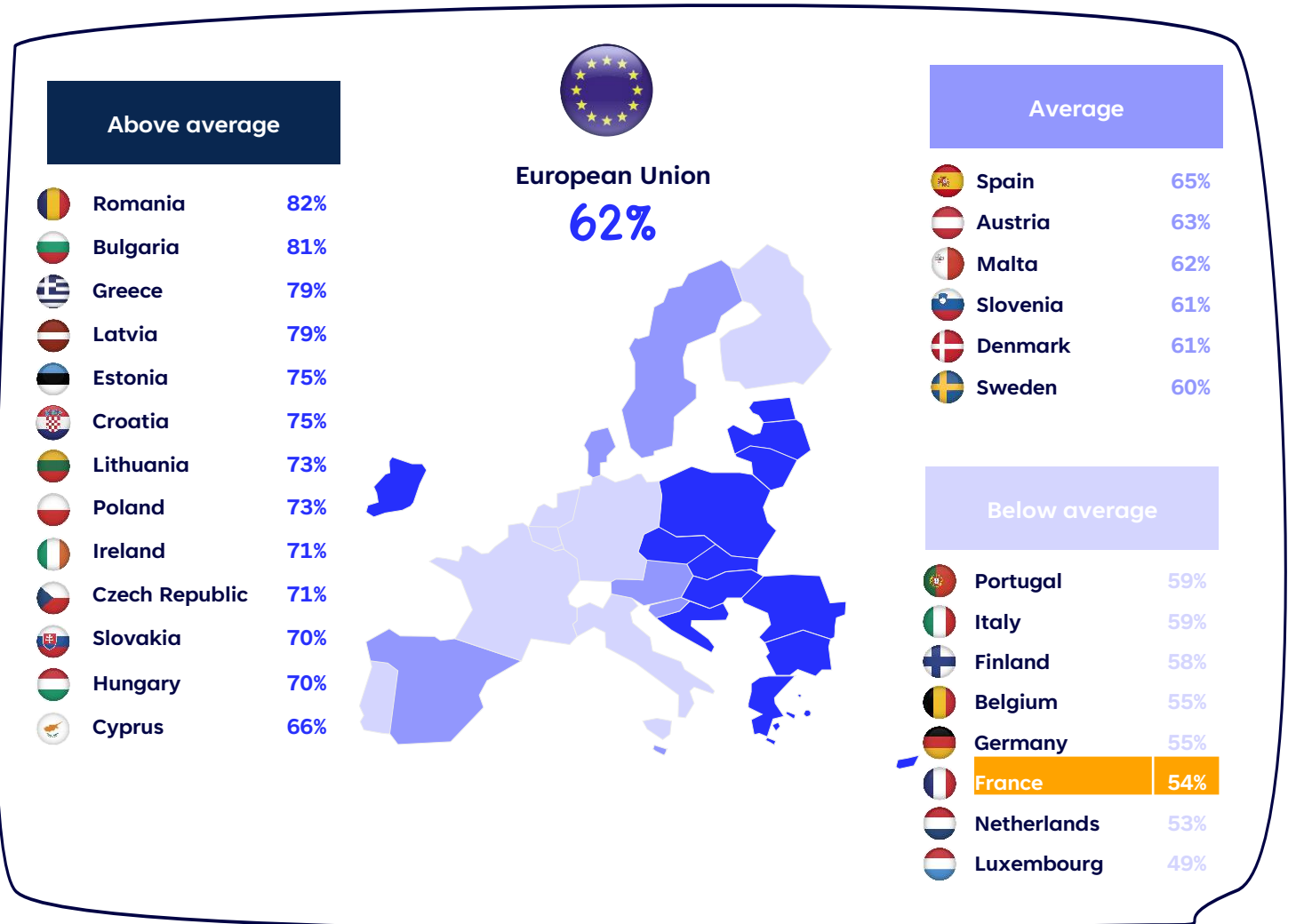
If they were to vote, the majority of Europeans would first consider national priorities, particularly in the countries that joined the European Union most recently

% NATIONAL CONSIDERATION



Q6. Whether you decide to vote or not, would you consider above all...

Base: to potential voters (according to the voting age in each country)





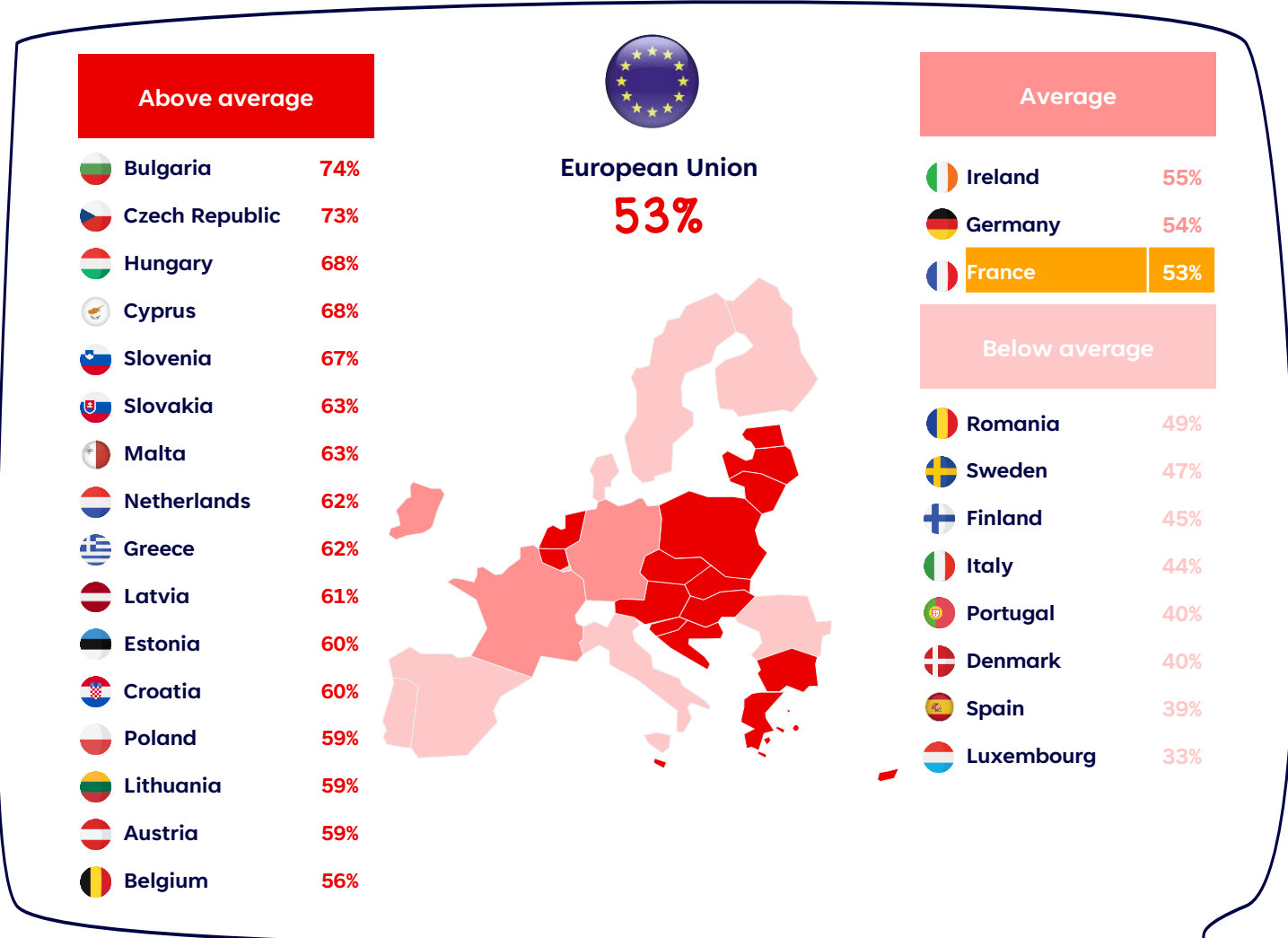
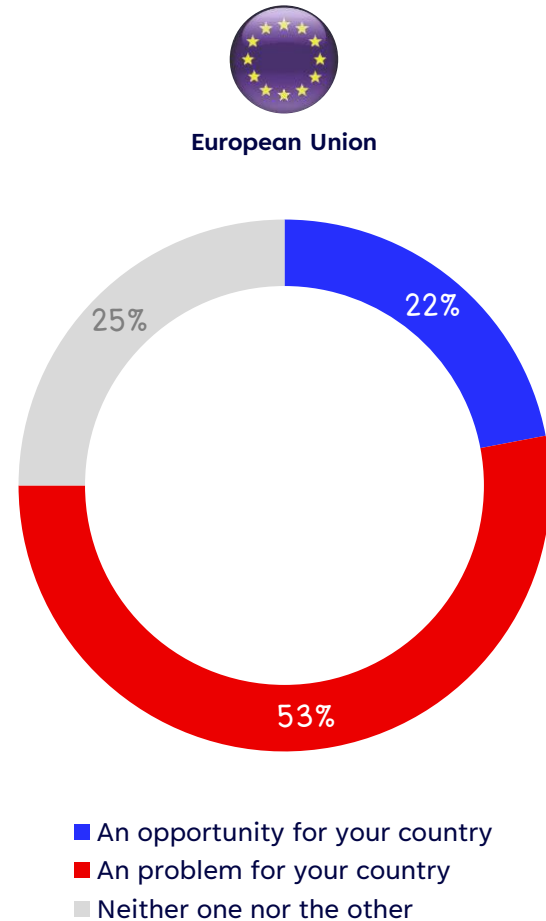
02

MIGRATIONS

Perception of immigration in Europe

For a majority of EU citizens, immigration is a problem for their country, especially in the Eastern countries

% PROBLEM FOR YOUR COUNTRY



Q10. In general, do you think immigration is...

Base: to all

Perception of immigration

7 out of 10 Europeans believe that their country takes in too many migrants and they are broadly in favor of greater control on immigration. The idea of setting quotas at a global level tends to be approved.



European Union

■ Tend to agree ■ Tend to disagree ■ No answer*

The European Union needs to take more action to combat illegal immigration



Quotas should be introduced for each country at European level for the reception of migrants



Your country takes in too many migrants



On the whole, migrants are well received in your country



Europe needs immigration today



Q11. Do you agree or disagree with each of the following statements?

Base: to all

*Item not suggested

Perception of immigration – Results by country

% Tend to agree

	European Union	Austria	Belgium	Bulgaria	Croatia	Cyprus	Czech - Republic	Denmark	Estonia	Finland	France	Germany	Greece	Hungary	Ireland	Italy	Latvia	Lithuania	Luxembourg	Malta	Netherlands	Poland	Portugal	Romania	Slovakia	Slovenia	Spain	Sweden
The European Union needs to take more action to combat illegal immigration	85%	89%	86%	88%	86%	86%	86%	79%	86%	86%	82%	82%	89%	85%	88%	87%	85%	88%	79%	81%	88%	88%	91%	80%	82%	88%	84%	80%
Quotas should be introduced for each country at European level for the reception of migrants	74%	72%	76%	71%	76%	83%	39%	71%	60%	63%	76%	79%	88%	49%	79%	81%	64%	62%	74%	78%	79%	59%	76%	64%	50%	71%	78%	73%
Your country takes in too many migrants	71%	77%	73%	76%	73%	84%	72%	57%	68%	62%	70%	77%	90%	54%	78%	74%	61%	63%	69%	77%	79%	67%	75%	57%	57%	75%	70%	70%
On the whole, migrants are well received in your country	59%	68%	73%	36%	69%	61%	33%	67%	67%	60%	63%	65%	66%	30%	60%	52%	69%	63%	79%	50%	67%	35%	78%	58%	54%	64%	68%	64%
Europe needs immigration today	39%	37%	35%	19%	39%	31%	17%	46%	17%	47%	38%	44%	27%	22%	45%	47%	21%	28%	47%	45%	28%	31%	50%	33%	23%	26%	50%	40%

Q11. Do you agree or disagree with each of the following statements?

Base: to all

Reasons to be in favor of immigration

Those who are in favor of more immigration in Europe think it is important to compensate shortage labour



Only 39% say Europe need immigration today



To **compensate for a shortage of labour** in certain professions



To **alleviate the birth rate crisis** in Europe and limit the ageing of the population



To **show solidarity** with suffering peoples



To **promote Europe's cultural diversity**



To **benefit from certain types of expertise** (better diplomas, experts, etc.)



None of the above



Q12. You said that Europe needs immigration today. What do you think are the main reasons?

Base: to people who think Europe needs immigration / Maximum 2 answers possible

Reasons to be in favor of immigration – Results by country

	European Union	Austria	Belgium	Bulgaria	Croatia	Cyprus	Czech - Republic	Denmark	Estonia	Finland	France	Germany	Greece	Hungary	Ireland	Italy	Latvia	Lithuania	Luxembourg	Malta	Netherlands	Poland	Portugal	Romania	Slovakia	Slovenia	Spain	Sweden
To compensate for a shortage of labour in certain professions	56%	66%	53%	49%	53%	37%	52%	45%	57%	70%	50%	62%	52%	60%	44%	52%	57%	57%	40%	54%	60%	62%	72%	56%	58%	67%	49%	44%
To alleviate the birth rate crisis in Europe and limit the ageing of the population	35%	29%	23%	27%	36%	25%	27%	25%	31%	33%	25%	32%	28%	34%	17%	39%	28%	26%	26%	32%	21%	43%	43%	30%	31%	23%	52%	24%
To show solidarity with suffering peoples	34%	22%	38%	38%	35%	52%	31%	48%	40%	24%	42%	27%	52%	29%	46%	35%	27%	22%	42%	38%	37%	36%	37%	40%	31%	30%	32%	47%
To promote Europe's cultural diversity	25%	22%	27%	16%	23%	26%	23%	26%	25%	23%	30%	22%	21%	22%	31%	33%	22%	22%	27%	35%	20%	15%	18%	22%	25%	22%	26%	29%
To benefit from certain types of expertise (better diplomas, experts, etc.)	22%	34%	25%	25%	29%	27%	23%	23%	20%	23%	17%	30%	12%	21%	32%	17%	27%	25%	34%	24%	31%	19%	14%	19%	27%	30%	16%	33%

Q12. You said that Europe needs immigration today. What do you think are the main reasons?

Base: to people who think Europe needs immigration / Maximum 2 answers possible



03

WAR

Feeling about a potential imminent war between Europe and Russia

A large majority of European fear this threat ; less than a third of them believe that Europe has enough resources to defend itself



European Union

■ Tend to agree ■ Tend to disagree ■ Don't know

Today, I fear the threat of an imminent war in Europe with Russia



We need a European army, common to all member countries



Europe has sufficient military equipment to defend itself in the event of military aggression (even without the support of the United States)



Q13. Do you agree or disagree with each of the following statements?

Base: to all

Opinion about war - Results by country

% Tend to agree

	European Union	Austria	Belgium	Bulgaria	Croatia	Cyprus	Czech - Republic	Denmark	Estonia	Finland	France	Germany	Greece	Hungary	Ireland	Italy	Latvia	Lithuania	Luxembourg	Malta	Netherlands	Poland	Portugal	Romania	Slovakia	Slovenia	Spain	Sweden
Today, I fear the threat of an imminent war in Europe with Russia	62%	52%	60%	54%	49%	56%	61%	60%	70%	67%	62%	59%	53%	50%	56%	67%	60%	56%	63%	63%	54%	74%	74%	66%	57%	49%	65%	55%
We need a European army, common to all member countries	60%	47%	65%	57%	60%	63%	53%	58%	61%	46%	59%	60%	57%	57%	49%	58%	61%	68%	61%	51%	62%	64%	70%	69%	57%	57%	66%	50%
Europe has sufficient military equipment to defend itself in the event of military aggression	30%	29%	24%	34%	36%	33%	25%	28%	26%	29%	36%	24%	36%	29%	33%	27%	26%	28%	44%	24%	27%	25%	25%	33%	33%	34%	38%	28%

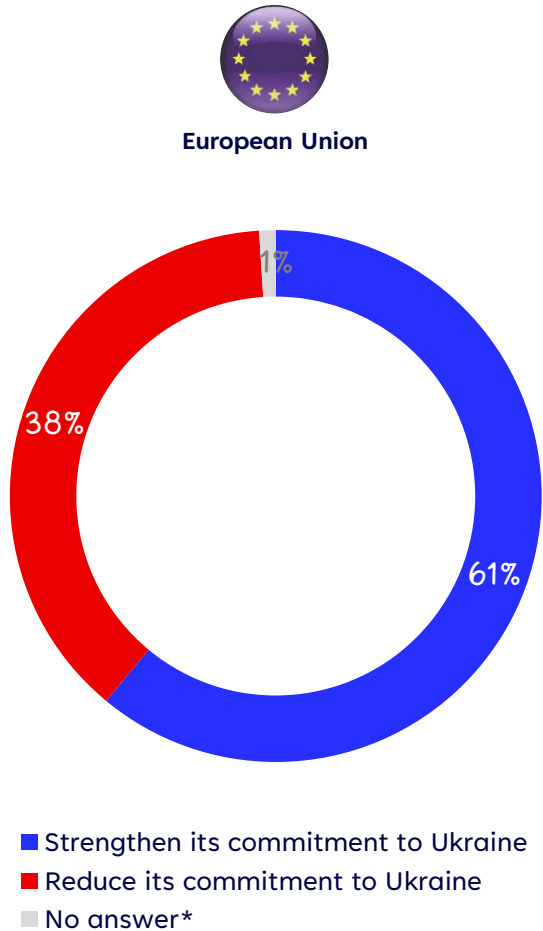
Q13. Do you agree or disagree with each of the following statements?

Base: to all

Perception of EU support for Ukraine

For most Europeans, the EU must step up its support for Ukraine – but some countries are more reluctant to this idea

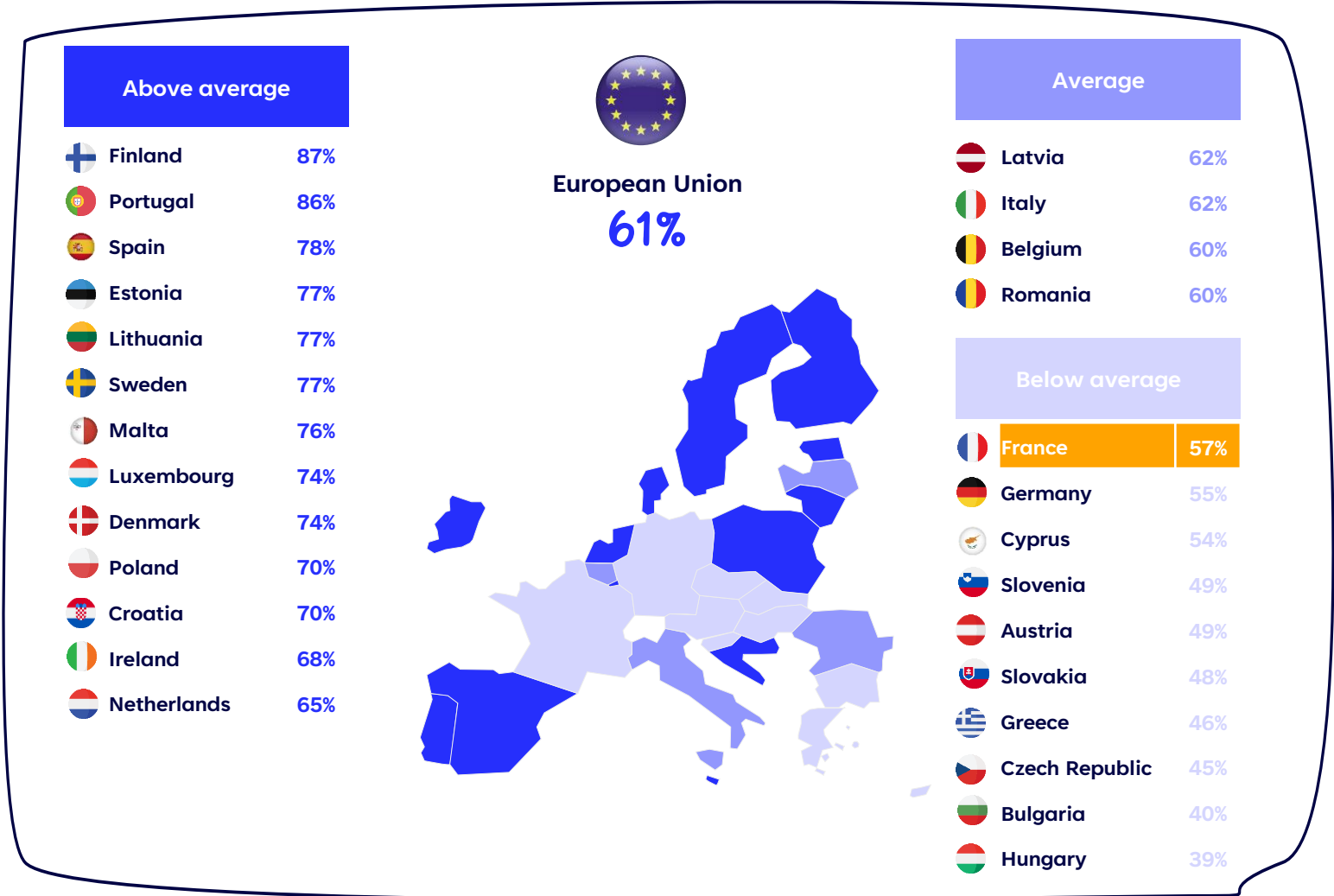
% STRENGTHEN ITS COMMITMENT



*Item not suggested

Q14. With regard to the conflict in Ukraine, overall would you say that the European Union should...

Base: to all



Perception of the EU's alternatives in the conflict in Ukraine

Nearly two thirds of Europeans are ready to negotiate with Vladimir Putin hoping for peace ; they are also strongly opposed to sending armed troops



European Union

% Yes, somewhat

Negotiate a **ceasefire with Vladimir Putin** 63%

Maintain **economic sanctions against Russia**
(freezing of Russian assets, no visas, etc.) 59%

Increase its **economic aid to Ukraine** 48%

Increase its **military aid to Ukraine** (arms, tanks, etc.) 45%

Take in **more Ukrainian refugees** 43%

Take **military action** by sending armed troops to Ukraine 22%

Q15. Still on the subject of the conflict in Ukraine, would you say that the European Union should... ?

Base: to all

Perception of the EU's alternatives in the conflict in Ukraine - Results by country

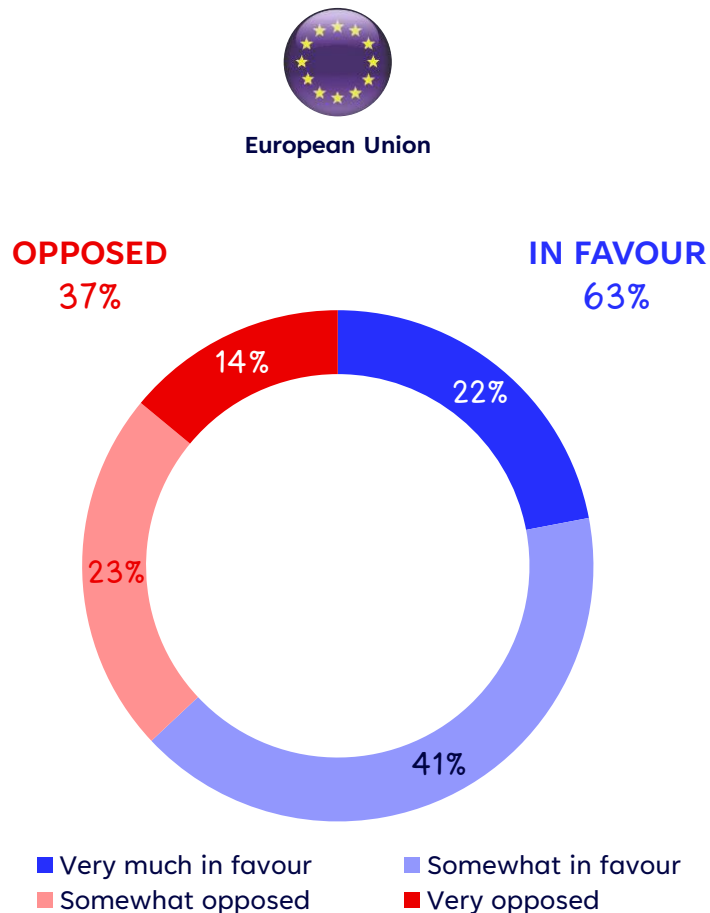
% Yes, somewhat	European Union	Austria	Belgium	Bulgaria	Croatia	Cyprus	Czech - Republic	Denmark	Estonia	Finland	France	Germany	Greece	Hungary	Ireland	Italy	Latvia	Lithuania	Luxembourg	Malta	Netherlands	Poland	Portugal	Romania	Slovakia	Slovenia	Spain	Sweden
Negotiate a ceasefire with Vladimir Putin	63%	70%	60%	73%	66%	64%	66%	51%	39%	50%	60%	58%	70%	74%	62%	76%	38%	34%	56%	54%	63%	49%	67%	69%	62%	69%	68%	52%
Maintain economic sanctions against Russia (freezing of Russian assets, no visas, etc.)	59%	50%	62%	38%	55%	46%	51%	69%	71%	78%	55%	55%	38%	39%	65%	55%	57%	71%	55%	61%	66%	81%	79%	62%	43%	50%	65%	69%
Increase its economic aid to Ukraine	48%	42%	47%	38%	50%	41%	29%	54%	61%	70%	42%	40%	40%	35%	55%	48%	56%	64%	51%	61%	54%	55%	67%	49%	41%	41%	60%	60%
Increase its military aid to Ukraine (arms, tanks, etc.)	45%	32%	47%	29%	46%	29%	33%	56%	67%	71%	47%	38%	28%	24%	50%	35%	56%	20%	47%	40%	53%	67%	67%	45%	33%	30%	57%	61%
Take in more Ukrainian refugees	43%	31%	35%	35%	45%	48%	18%	53%	30%	63%	43%	29%	46%	29%	32%	54%	38%	46%	48%	48%	37%	32%	62%	41%	33%	28%	65%	63%
Take military action by sending armed troops to Ukraine	22%	15%	24%	14%	27%	19%	16%	26%	34%	36%	20%	17%	15%	9%	28%	16%	30%	31%	35%	31%	28%	26%	36%	26%	17%	18%	31%	37%

Q15. Still on the subject of the conflict in Ukraine, would you say that the European Union should... ?

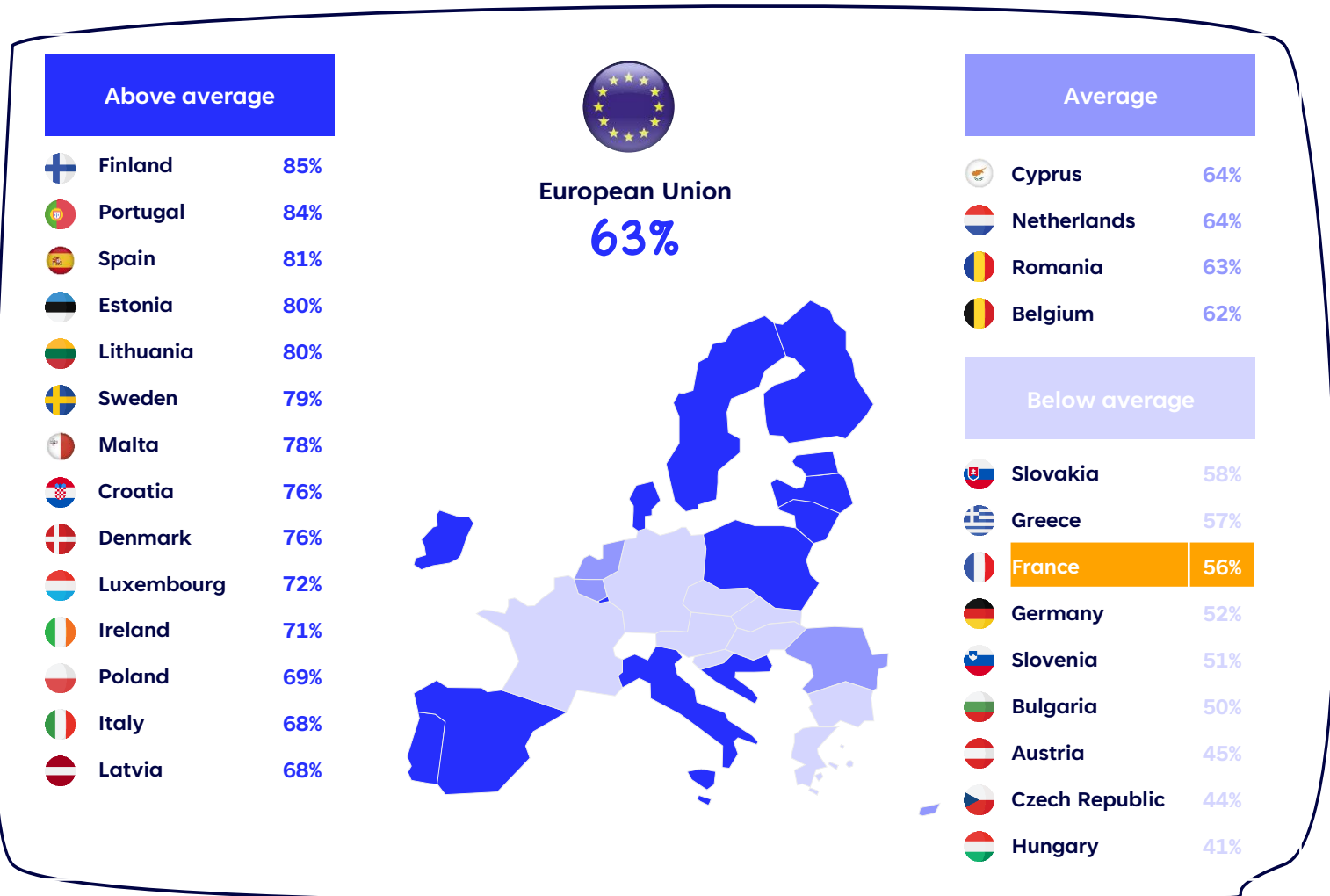
Base: to all

Opinion about Ukraine joining the European Union

The potential idea of Ukraine joining the EU receives a predominantly positive reception, except in Hungary, Czech Republic and Austria.



% IN FAVOUR



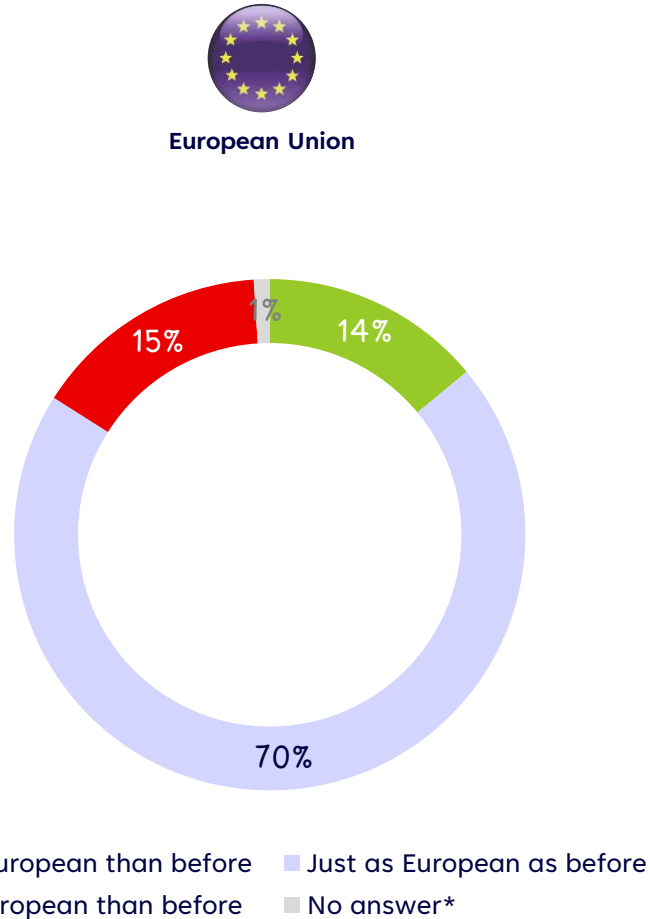
Q16. Are you in favor of or opposed to Ukraine joining the European Union?

Base: to all

Feeling European since the war in Ukraine

The conflict in Ukraine seems to have a limited impact on the feeling of belonging to Europe

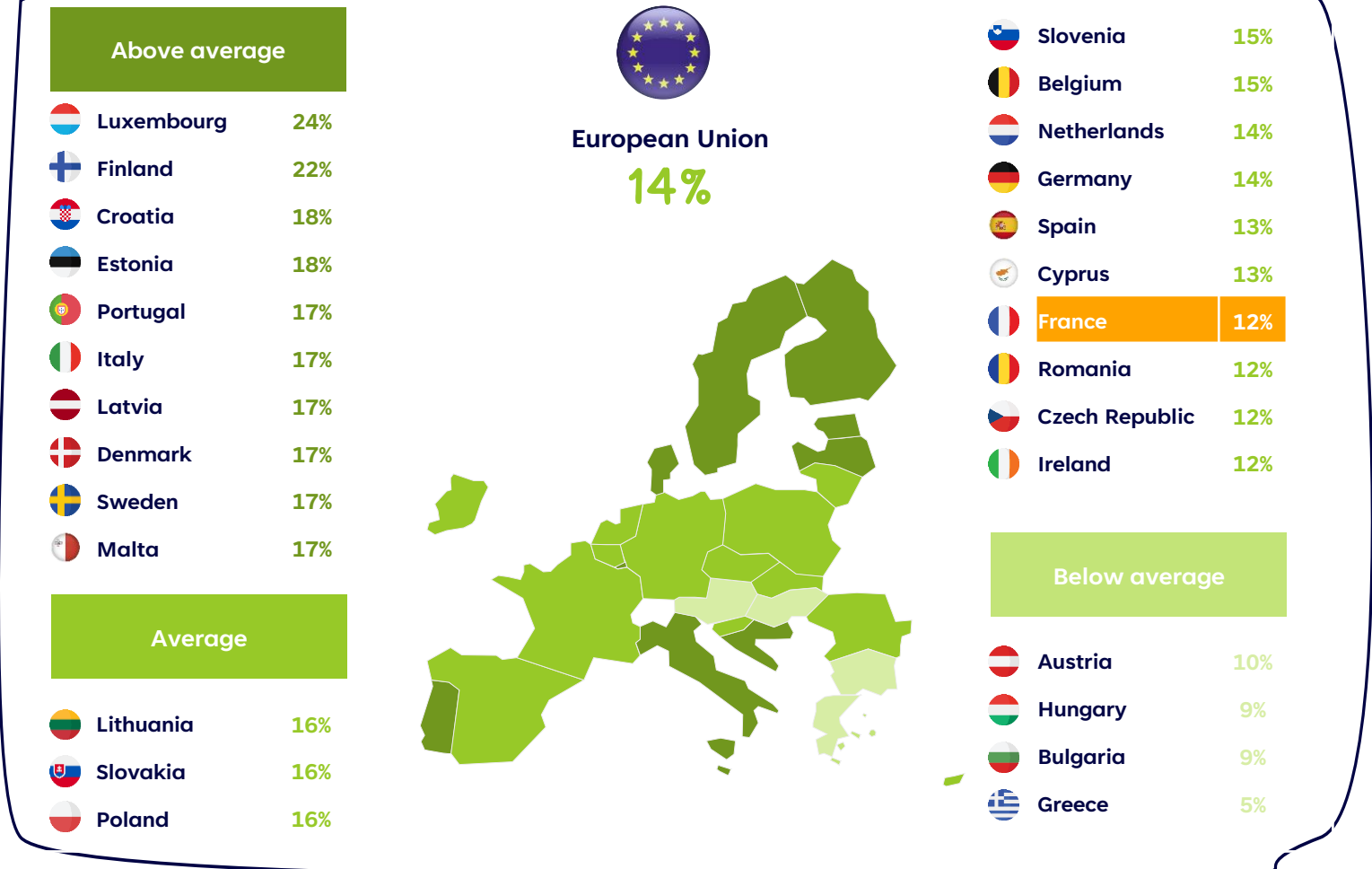
% MORE EUROPEAN THAN BEFORE



*Item not suggested

Q17. Since the start of the war in Ukraine, do you feel...

Base: to all



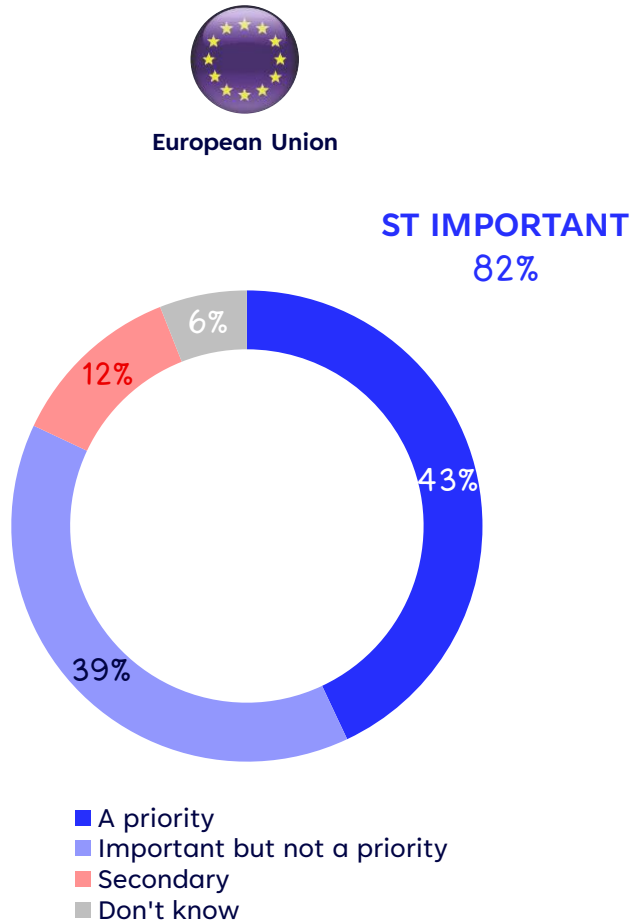


04

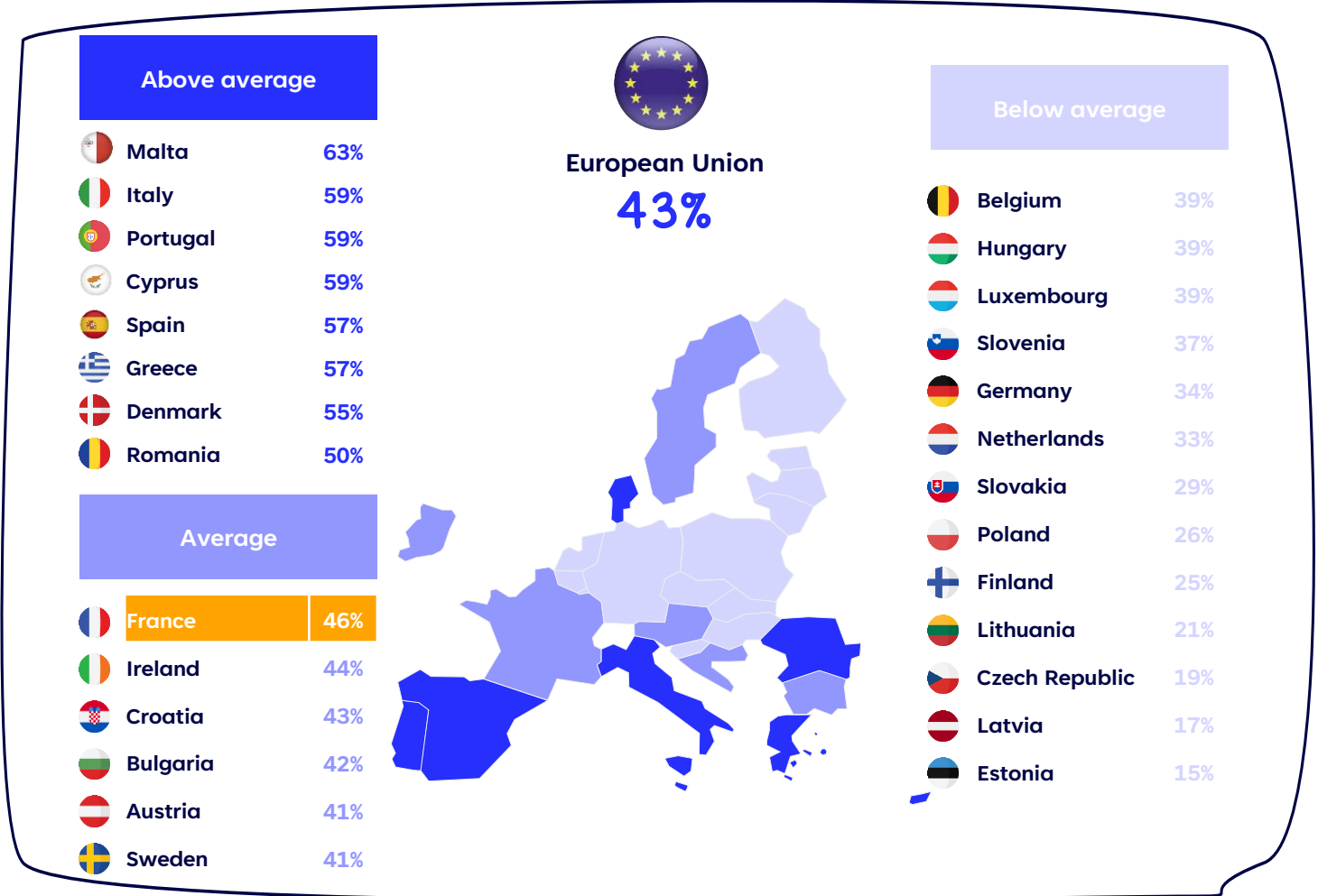
ENVIRONMENT

Concern about fight against climate change

The fight against climate change is important for 82% of Europeans, and a priority for 43% of them



% A PRIORITY

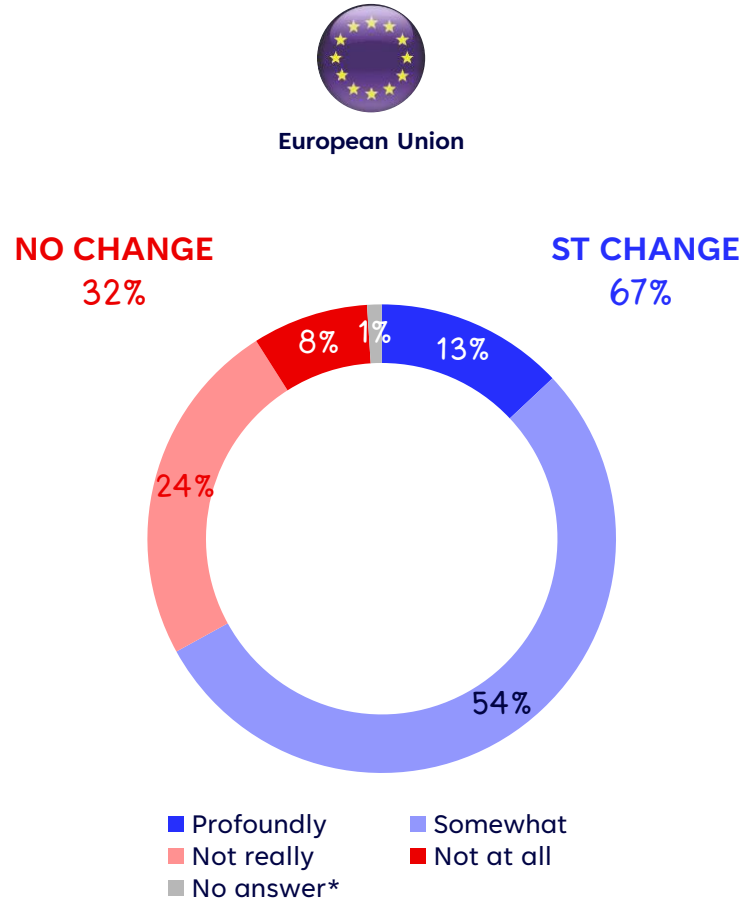


Q18. In your opinion, for the European Union, the fight against climate change should be...?

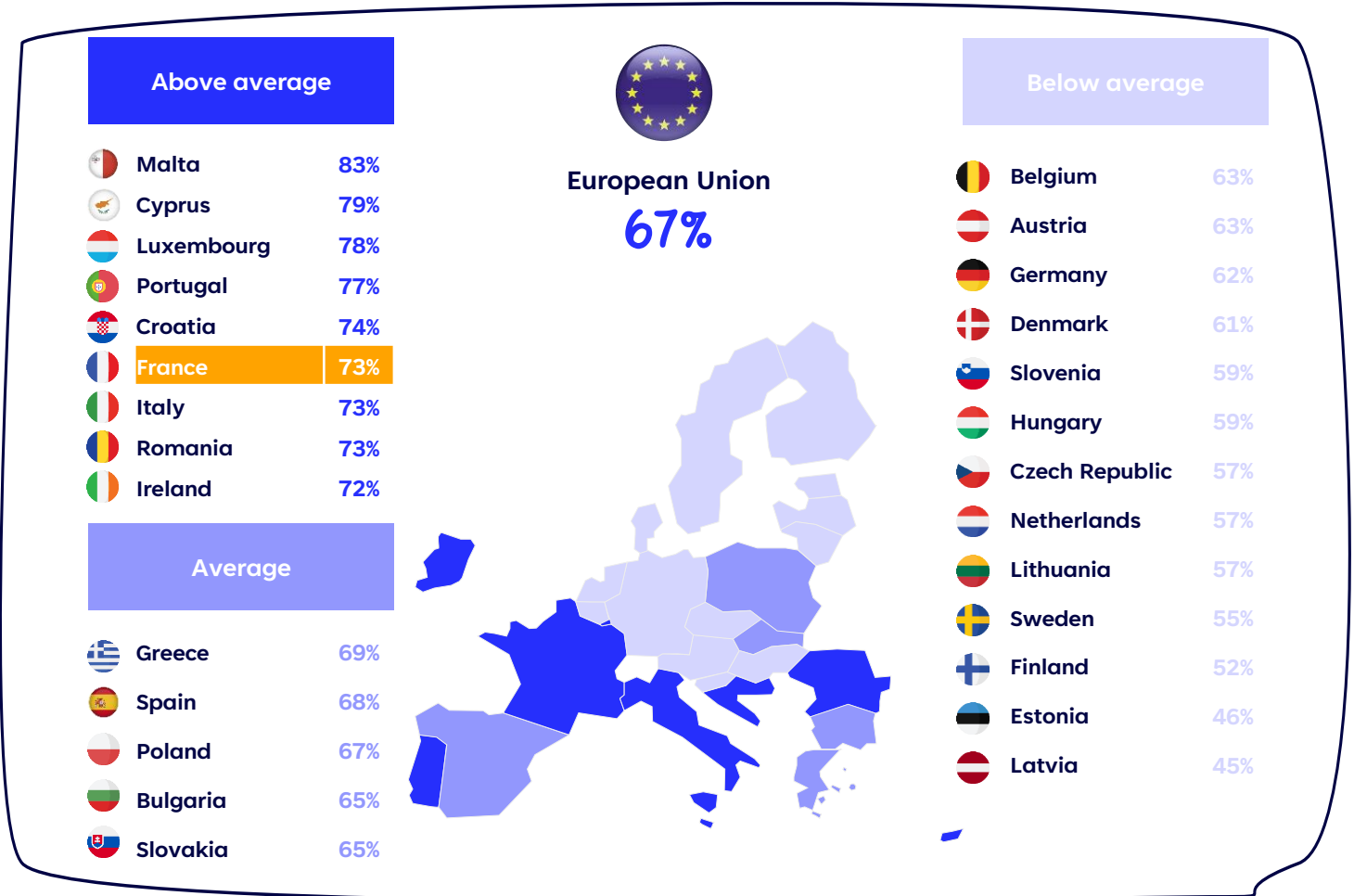
Base: to all

Lifestyle changes to limit the impact on the environment

Only a few Europeans have deeply changed their lifestyles in the last 12 months to limit their impact on the environment



% CHANGE IN THE LIFESTYLE



*Item not suggested

Q19. In the last 12 months, have you changed your lifestyle to limit your impact on the environment?

Base: to all

Opinion about measures in favor of the environment

The fight against pesticides and investment in public transport tend to be approved by a majority of EU citizens, unlike the increase of taxes which is strongly disapproved.



European Union

■ Somewhat in favour ■ Somewhat against ■ Don't know

Reduce the use of pesticides in agriculture, even if this means raising prices



Invest massively in public transport, even if this is at the expense of other modes of transport



Limit the number of flights within the European Union



Tax petrol more to encourage people to drive less



Q20. Are you in favor or against Europe adopting each of the following measures and applying them to all its Member States?

Base: to all

Opinion about environment – Results by country

% Somewhat in favour

	European Union	Austria	Belgium	Bulgaria	Croatia	Cyprus	Czech - Republic	Denmark	Estonia	Finland	France	Germany	Greece	Hungary	Ireland	Italy	Latvia	Lithuania	Luxembourg	Malta	Netherlands	Poland	Portugal	Romania	Slovakia	Slovenia	Spain	Sweden
Reduce the use of pesticides in agriculture, even if this means raising prices	60%	65%	51%	66%	63%	58%	49%	58%	51%	51%	61%	59%	64%	52%	58%	70%	55%	54%	70%	54%	48%	52%	63%	63%	54%	55%	61%	60%
Invest massively in public transport, even if this is at the expense of other modes of transport	57%	47%	55%	67%	57%	68%	35%	51%	41%	39%	55%	48%	68%	61%	68%	66%	37%	50%	57%	66%	51%	48%	75%	69%	51%	58%	68%	53%
Limit the number of flights within the European Union	45%	48%	52%	30%	42%	25%	39%	42%	26%	41%	50%	53%	36%	43%	30%	42%	28%	27%	45%	34%	56%	40%	41%	32%	41%	41%	44%	39%
Tax petrol more to encourage people to drive less	21%	23%	23%	24%	35%	20%	13%	29%	15%	25%	18%	21%	22%	18%	23%	22%	16%	17%	38%	38%	22%	22%	20%	24%	21%	14%	24%	23%

Q20. Are you in favor or against Europe adopting each of the following measures and applying them to all its Member States?

Base: to all